Section 285.4030 Schedule D-3 Page 1 of 4

4.72% (13) 40

The Peoples Gas Light and Coke Company

Embedded Cost of Long-Term Debt

Net Proceeds Method Test Year Ending December 31, 2015

								New and Retired	Thirteen M	onth Average				Amortization				
							Principal	Time Weighted	Unamortized	Unamortized			Coupon	of Debt	Amortization			
Line				Date	Maturity	Date	Amount at	Face Amount	Discount or	Debt Expense		Carrying	Interest	Discount or	of Debt		Total	Line
No.	Debt Issue Type,	Coupon Rate		Issued	Date	Reacquired	Issuance	Outstanding	(Premium)	(Gain)	_	Value	Expense	(Premium) (4)	Expense (4)	_	Expense	No.
	[A]			[B]	[C]	[D]	[E]	[F]	[G]	[H]		[I]=[F-G-H]	[J]=[A*F]	[K]	[L]	[M]=[J+K+L]	
I	est Year Ending Decemb	ber 31, 2015 (1)																
1	First and Refunding Mortg																	1
2	Series QQ	4.875%	(2)	11/25/03	11/01/38	-	\$ 75,000,000	\$ 75,000,000	\$ -	\$ 1,325,000	:	\$ 73,675,000	\$ 3,656,000	\$ -	\$ 57,000	\$	3,713,000	2
3	Series RR	4.30%	(2)	06/01/05	06/01/35	-	50,000,000	50,000,000	-	690,000		49,310,000	2,150,000	-	35,000		2,185,000	3
4	Series TT	8.00%		11/03/08	11/01/18	-	5,000,000	5,000,000	-	21,000		4,979,000	400,000	-	6,000		406,000	4
5	Series UU	4.63%		09/30/09	09/01/19	-	75,000,000	75,000,000	-	324,000		74,676,000	3,473,000	-	78,000		3,551,000	5
6	Series WW	2.625%	(2)	10/05/10	02/01/33	08/01/15	50,000,000	29,167,000	-	304,000		28,863,000	766,000	-	16,000	(5)	782,000	6
7	Series XX	2.21%		11/01/11	11/01/16	-	50,000,000	50,000,000	-	149,000		49,851,000	1,105,000	-	112,000		1,217,000	7
8	Series YY	3.98%		12/04/12	12/01/42	-	100,000,000	100,000,000	-	893,000		99,107,000	3,980,000	-	33,000		4,013,000	8
9	Series ZZ	4.00%		04/18/13	02/01/33		50,000,000	50,000,000	-	695,000		49,305,000	2,000,000	-	40,000		2,040,000	9
10	Series AAA	3.96%	(0)	08/01/13	08/01/43	-	220,000,000	220,000,000	-	1,674,000		218,326,000	8,712,000	-	60,000		8,772,000	10
11	New Series	5.05%	(2)	07/01/14	03/01/30	-	50,000,000	50,000,000	-	866,000		49,134,000	2,525,000	-	59,000		2,584,000	11
12	New Series	5.50%	(0)	10/01/14	10/01/44	-	150,000,000	150,000,000	-	1,423,000	(0)	148,577,000	8,250,000	-	49,000	(5)	8,299,000	12
13 14	New Series New Series	5.85% 6.40%	(2)	08/01/15 10/01/15	02/01/33 10/01/45	-	50,000,000 150,000,000	20,833,000 37,500,000	-	342,000 303,000	(3)	20,491,000 37,197,000	1,219,000 2,400,000	-	22,000 12,000	(5) (5)	1,241,000 2,412,000	13 14
15	Future Issuance Fee	6.40% n/a		n/a	n/a	n/a	n/a	37,500,000 n/a	n/a	303,000	(6)	37,197,000	2,400,000 n/a	n/a	12,000 n/a	(5)	2,412,000 n/a	15
16	Sub-Total	n/a		n/a	n/a	n/a	1,075,000,000	912,500,000	n/a	9,009,000	(6)	903,491,000	40,636,000	n/a	579,000	_	41,215,000	16
16	Sub-Total						1,075,000,000	912,500,000	-	9,009,000		903,491,000	40,636,000	-	579,000		41,215,000	16
17	Less: Amortization of Los	sses on Reacquired	d Bonds															17
18	Series X	6.875%	(2)	03/01/85	02/01/33	03/14/03	\$ -	\$ -	\$ -	\$ -	:	\$ -	\$ -	\$ -	\$ -	\$	-	18
19	Series KK	5.000%	(2)	02/06/03	02/01/33	04/18/13	-	-	-	2,581,000	(7)	(2,581,000)	-	-	147,000	(7)	147,000	19
20	Series Y	7.50%	(2)	03/01/85	02/01/33	04/03/00	-	-	-	-		-	-	-	-		-	20
21	Series GG	Variable Rate	(2)	03/01/00	02/01/33	03/27/03	-	-	-	-		-	-	-	-		-	21
22	Series LL	3.75%	(2)	02/20/03	02/01/33	10/04/10	-	-	-	-		-	-	-	-		-	22
23	Series WW	2.625%	(2)	10/05/10	02/01/33	08/01/15	-	-	-	2,349,000	(8)	(2,349,000)	-	-	135,000	(8)	135,000	23
24	Series Z	7.50%	(2)	03/01/85	03/01/15	04/03/00	-	-	-	-		-	-	-	-		-	24
25	Series HH	4.75%	(2)	03/01/00	03/01/30	08/18/10	-	-	-	-		-	-	-	-		-	25
26	Series VV	4.75%	(2)	03/01/00	03/01/30	08/18/10	-	-	-	2,005,000	(9)	(2,005,000)	-	-	137,000	(7)(9)	137,000	26
27	Series AA	10.25%	(2)	03/01/85	06/01/35	08/01/95	-	-	-	-		-	-	-	-		-	27
28	Series FF	6.10%	(2)	06/01/95	06/01/35	06/02/05	-	-	-	2,020,000	(10)	(2,020,000)	-	-	101,000	(10)	101,000	28
29	Series BB	8.10%	(2)	05/01/90	10/01/37	05/01/00	-	-	-	-		-	-	-	-		-	29
30	Series II	Variable Rate	(2)	03/01/00	10/01/37	11/12/03	-	-	-	-		-	-	-	-		-	30
31	Series JJ 36%	Variable Rate	(2)	03/01/00	10/01/37	10/14/03	-	-	-				-	-				31
32	Series OO	Variable Rate	(2)	10/09/03	10/01/37	08/18/11	-	-	-	1,879,000	(11)	(1,879,000)	-	-	84,000	(11)	84,000	32
33	Series BB	8.10%	(2)	05/01/90	10/01/37	05/01/00	-	-	-	-		-	-	-	-		-	33
34	Series JJ 64%	Variable Rate	(2)	03/01/00	10/01/37	10/14/03	-	-	-	-		-	-	-	-		-	34
35	Series EE	Variable Rate	(2)	12/01/93	10/01/37	10/14/03	-	-	-			-	-	-	-	(10)	-	35
36	Series PP	Variable Rate	(2)	10/09/03	10/01/37	04/17/08	-	-	-	1,440,000	(12)	(1,440,000)	-	-	65,000	(12)	65,000	36
37	Series DD	5.75%	(2)	12/01/93	11/01/38	12/01/03				1,628,000	_	(1,628,000)			70,000		70,000	37
38	Sub-Total						-	-	-	13,902,000		(13,902,000)	-	-	739,000		739,000	38
39	Total						\$1,075,000,000	\$ 912,500,000	\$ -	\$ 22,911,000	≟	\$ 889,589,000	\$ 40,636,000	\$ -	\$ 1,318,000	\$	41,954,000	39

Embedded Cost of Long-Term Debt (M / I)

40

Notes: (1) Based on zero months of actual data and 12 months of forecasted data.

- (2) Tax-exempt bonds.
 (3) Total costs amortized based on life of the debt.
- (4) Annualized amounts were created using the 12/31/11 amortization amounts multiplied by 12 months.
- (5) Amount based on life of the debt.

- Amount based on life of the debt.
 Fee paid for Docket 12-0285 not yet applied to a bond issuance.
 Refinancing Series combined (X and KK). Lines 18 and 19.
 Refinancing Series combined (Y, GG, LL, and WW). Lines 20 through 23.
 Refinancing Series combined (AH, HI, and VV). Lines 24 through 26.
 Refinancing Series combined (AA and FF). Lines 27 and 28.
 Refinancing Series combined (BB,IJ, JJ 36% and OO). Lines 29 through 32.
 Refinancing Series combined (BB, JJ 64%, EE, and PP). Lines 33 through 36.
 Proposed embedded cost of debt requested in this filing.

Section 285.4030 Schedule D-3 Page 2 of 4

The Peoples Gas Light and Coke Company

Embedded Cost of Long-Term Debt

Net Proceeds Method Forecasted Year Ending December 31, 2014

								New and Retired	Thirteen M	Ionth Average				Amortization				
							Principal	Time Weighted	Unamortized	Unamortized			Coupon	of Debt	Amortization			
Line				Date	Maturity	Date	Amount at	Face Amount	Discount or	Debt Expense		Carrying	Interest	Discount or	of Debt		Total	Line
No.	Debt Issue Type, (Coupon Rate	_	Issued [B]	Date [C]	Reacquired [D]	Issuance [E]	Outstanding [F]	(Premium) [G]	(Gain) [H]	_	Value [I]=[F-G-H]	Expense [J]=[A*F]	(Premium) (4) [K]	Expense (4) [L]	-	Expense [M]=[J+K+L]	No.
	[17]			[D]	[O]	[D]	[-]	l, 1	[O]	נייו		[1]=[1 -0-11]	[3]-[7 1]	[14]	[-]		[W]=[J+K+L]	
	Forecasted Year Ending D		4 (1)															
1	First and Refunding Mortg																	1
2	Series QQ	4.875%	(2)		11/01/38	-	\$ 75,000,000	\$ 75,000,000	\$ -	\$ 1,382,000	,	\$ 73,618,000	\$ 3,656,000	\$ -	\$ 57,000	;	3,713,000	2
3	Series RR	4.30%	(2)		06/01/35	-	50,000,000	50,000,000	-	725,000		49,275,000	2,150,000	-	35,000		2,185,000	3
4	Series TT	8.00%		11/03/08	11/01/18	-	5,000,000	5,000,000	-	28,000		4,972,000	400,000	-	6,000		406,000	4
5	Series UU	4.63%		09/30/09	09/01/19	-	75,000,000	75,000,000	-	402,000		74,598,000	3,473,000	-	78,000		3,551,000	5
6	Series VV	2.125%	(2)	08/18/10	03/01/30	07/01/14	50,000,000	25,000,000	-	319,000		24,681,000	531,000	-	19,000	(5)	550,000	6
7	Series WW	2.625%	(2)		02/01/33	-	50,000,000	50,000,000	-	509,000		49,491,000	1,313,000	-	27,000		1,340,000	7
8	Series XX	2.21%		11/01/11	11/01/16	-	50,000,000	50,000,000	-	261,000		49,739,000	1,105,000	-	112,000		1,217,000	8
9	Series YY	3.98%		12/04/12	12/01/42	-	100,000,000	100,000,000	-	926,000		99,074,000	3,980,000	-	33,000		4,013,000	9
10	Series ZZ	4.00%		04/18/13	02/01/33	-	50,000,000	50,000,000	-	734,000		49,266,000	2,000,000	-	40,000		2,040,000	10
11	Series AAA	3.96%		08/01/13	08/01/43	-	220,000,000	220,000,000	-	1,733,000	(3)	218,267,000	8,712,000	-	60,000		8,772,000	11
12	New Series	5.05%	(2)		03/01/30	-	50,000,000	25,000,000	-	417,000	(3)	24,583,000	1,263,000	-	29,000	(5)	1,292,000	12
13	New Series	5.50%		10/01/14	10/01/44	-	150,000,000	37,500,000	-	303,000	(3)	37,197,000	2,063,000	-	12,000	(5)	2,075,000	13
14	Future Issuance Fee	n/a		n/a	n/a	n/a	n/a	n/a	n/a	95,000	(6)	(95,000)	n/a	n/a	n/a	_	n/a	14
15	Sub-Total						925,000,000	762,500,000	-	7,834,000		754,666,000	30,646,000	-	508,000		31,154,000	15
16	Less: Amortization of Los	sses on Reacquire	d Bond	ls														16
17	Series X	6.875%	(2)	03/01/85	02/01/33	03/14/03	s -	s -	\$ -	s -		\$ -	\$ -	\$ -	s -	:	s -	17
18	Series KK	5.000%	(2)	02/06/03	02/01/33	04/18/13				2,728,000	(7)	(2,728,000)			147,000	(7)	147,000	18
19	Series Y	7.50%	(2)	03/01/85	02/01/33	04/03/00				-	()	-		-	-	` '	-	19
20	Series GG	Variable Rate	(2)	03/01/00	02/01/33	03/27/03								-	-			20
21	Series LL	3.75%	(2)	02/20/03	02/01/33	10/04/10	-	-	-	2,295,000	(8)	(2,295,000)	-	-	123,000	(8)	123,000	21
22	Series Z	7.50%	(2)	03/01/85	03/01/15	04/03/00	-	-	-	-		- 1	-	-	-		-	22
23	Series HH	4.75%	(2)	03/01/00	03/01/30	08/18/10	-	-	-	-		-	-	-	-		-	23
24	Series VV	4.75%	(2)	03/01/00	03/01/30	08/18/10	-	-	-	1,823,000	(9)	(1,823,000)	-	-	118,000	(7)(9)	118,000	24
25	Series AA	10.25%	(2)	03/01/85	06/01/35	08/01/95	-	-	-	-		- 1	-	-	-		-	25
26	Series FF	6.10%	(2)	06/01/95	06/01/35	06/02/05	-	-	-	2,121,000	(10)	(2,121,000)	-	-	101,000	(10)	101,000	26
27	Series BB	8.10%	(2)	05/01/90	10/01/37	05/01/00	-	-	-	-		- 1	-	-	-		-	27
28	Series II	Variable Rate	(2)	03/01/00	10/01/37	11/12/03	-	-	-	-		-	-	-	-		-	28
29	Series JJ 36%	Variable Rate	(2)	03/01/00	10/01/37	10/14/03	-	-	-	-		-	-	-	-		-	29
30	Series OO	Variable Rate	(2)	10/09/03	10/01/37	08/18/11	-	-	-	1,963,000	(11)	(1,963,000)	-	-	84,000	(11)	84,000	30
31	Series BB	8.10%	(2)	05/01/90	10/01/37	05/01/00	-	-	-	-		-	-	-	-		-	31
32	Series JJ 64%	Variable Rate	(2)	03/01/00	10/01/37	10/14/03	-	-	-	-		-	-	-	-		-	32
33	Series EE	Variable Rate	(2)	12/01/93	10/01/37	10/14/03	-	-	-	-		-	-	-	-		-	33
34	Series PP	Variable Rate	(2)	10/09/03	10/01/37	04/17/08	-	-	-	1,505,000	(12)	(1,505,000)	-	-	65,000	(12)	65,000	34
35	Series DD	5.75%	(2)	12/01/93	11/01/38	12/01/03				1,698,000		(1,698,000)			70,000		70,000	35
36	Sub-Total								-	14,133,000	_	(14,133,000)			708,000		708,000	36
37	Total						\$ 925,000,000	\$ 762,500,000	\$ -	\$ 21,967,000		\$ 740,533,000	\$ 30,646,000	\$ -	\$ 1,216,000		\$ 31,862,000	37
38	Embedded Cost	t of Long-Term De	bt (M/	I)													4.30%	38

Notes: (1) Based on zero months of actual data and 12 months of forecasted data.

- (2) Tax-exempt bonds.
- (3) Total costs amortized based on life of the debt.
- (4) Annualized amounts were created using the 12/31/11 amortization amounts multiplied by 12 months.
- (5) Amount based on life of the debt.

- (5) Amount based on life of the debt.
 (6) Fee paid for Docket 12-0285 not yet applied to a bond issuance.
 (7) Refinancing Series combined (X and KK). Lines 17 and 18.
 (8) Refinancing Series combined (Y, GG, and LL). Lines 19 through 21.
 (9) Refinancing Series combined (Z, HH, and VV). Lines 22 through 24.
 (10) Refinancing Series combined (AA and FF). Lines 25 and 26.
 (11) Refinancing Series combined (BB,II, JJ 36% and OO). Lines 27 through 30.
 (12) Refinancing Series combined (BB, JJ 64%, EE, and PP). Lines 31 through 34.

Section 285.4030 Schedule D-3 Page 3 of 4

The Peoples Gas Light and Coke Company

Embedded Cost of Long-Term Debt

Net Proceeds Method Forecasted Year Ending December 31, 2013

Line No.	Debt Issue Type, [A]	Coupon Rate		Date Issued [B]	Maturity Date [C]	Date Reacquired [D]		Principal Amount at Issuance [E]	Ti	ew and Retired me Weighted Face Amount Outstanding [F]	Thirt Unamort Discour (Premiu	tized nt or um)	Unamortized Debt Expense (Gain) [H]	-	Carrying Value [I]=[F-G-H]	Coupon Interest Expense [J]=[A*F	: <u>=</u>	Amortization of Debt Discount or (Premium) (5) [K]	(nortization of Debt pense (5)		Total Expense [M]=[J+K+L]	Line No.
	orecasted Year Ending		3 (1)																				
	First and Refunding Mort						_		_										_				1
2	Series KK	5.00%	(2)	02/06/03	02/01/33	04/18/13	\$	50,000,000	\$	12,500,000	\$ 134,	,000	\$ 393,000	(4)		\$ 625,		\$ 23,000	\$		\$ (7) \$	680,000	2
3	Series NN-2	4.625%		04/29/03	05/01/13	05/01/13		75,000,000		18,750,000		-	8,000	(6)	18,742,000	867,		-		38,000	(7)	905,000	3
4	Series QQ	4.875%	(2)	11/25/03	11/01/38	-		75,000,000		75,000,000		-	1,439,000		73,561,000	3,656,		-		57,000		3,713,000	4
5	Series RR	4.30%	(2)	06/01/05	06/01/35	-		50,000,000		50,000,000		-	759,000		49,241,000	2,150,		-		35,000	(7)	2,185,000	5
6	Series SS	7.00%		11/03/08	11/01/13	-		45,000,000		37,500,000		-	40,000		37,460,000	2,625,		-		96,000	(7)	2,721,000	6 7
/	Series TT	8.00%		11/03/08	11/01/18	-		5,000,000		5,000,000		-	34,000		4,966,000	400,		-		6,000		406,000	•
8	Series UU	4.63%	(0)	09/30/09	09/01/19	-		75,000,000		75,000,000		-	479,000		74,521,000	3,473,		-		78,000		3,551,000	8
9	Series VV	2.125%	(2)	08/18/10	03/01/30	-		50,000,000		50,000,000		-	617,000		49,383,000	1,063,		-		37,000		1,100,000	9
10	Series WW	2.625%	(2)	10/05/10	02/01/33	-		50,000,000		50,000,000		-	536,000		49,464,000	1,313,		-		27,000		1,340,000	10
11	Series XX	2.21%		11/01/11	11/01/16	-		50,000,000		50,000,000		-	373,000		49,627,000	1,105,		-		112,000		1,217,000	11
12	Series YY	3.98%		12/04/12	12/01/42	-		100,000,000		100,000,000		-	958,000		99,042,000	3,980,		-		33,000	(7)	4,013,000	12
13	Series ZZ	4.00%		04/18/13	02/01/33			50,000,000		37,500,000		-	534,000	(0)	36,966,000	1,500,		-		27,000	(7)	1,527,000	13
14 15	Series AAA	3.96%		08/01/13	08/01/43			220,000,000		91,667,000	- 1-	-	664,000	(3) (8)	91,003,000	3,630,	000			25,000	(7)	3,655,000	14
16	Future Issuance Fee Sub-Total	n/a		n/a	n/a	n/a		n/a 895,000,000	-	n/a 652.917.000	n/a	.000	120,000	(8)	(120,000) 645,829,000	n/a 26,387,	000	n/a 23.000		n/a 603,000	_	n/a 27,013,000	15 16
10	Sub-Total							895,000,000		652,917,000	134,	,000	6,954,000		645,629,000	20,367,	000	23,000		603,000		27,013,000	10
17	Less: Amortization of Lo	sses on Reacquire	d Bond	ls																			17
18	Series X	6.875%	(2)	03/01/85	02/01/33	03/14/03	\$	-	\$	-	\$	-	\$ -		\$ -	\$	-	\$ -	\$	-	\$	-	18
19	Series KK	5.00%	(2)	02/06/03	02/01/33	04/18/13		-		-		-	2,358,000	(9)	(2,358,000)		-	-		125,000	(9)	125,000	19
20	Series Y	7.50%	(2)	03/01/85	02/01/33	04/03/00		-		-		-	-				-	-				-	20
21	Series GG	Variable Rate	(2)	03/01/00	02/01/33	03/27/03		-		-		-	-		-		-	-		-		-	21
22	Series LL	3.75%	(2)	02/20/03	02/01/33	10/04/10		-		-		-	2,419,000	(10)	(2,419,000)		-	-		123,000	(10)	123,000	22
23	Series Z	7.50%	(2)	03/01/85	03/01/15	04/03/00		-		-		-	-				-	-		-		-	23
24	Series HH	4.75%	(2)	03/01/00	03/01/30	08/18/10		-		-		-	1,661,000	(11)	(1,661,000)		-	-		100,000	(11)	100,000	24
25	Series AA	10.25%	(2)	03/01/85	06/01/35	08/01/95		-		-		-	-				-	-		-		-	25
26	Series FF	6.10%	(2)	06/01/95	06/01/35	06/02/05		-		-		-	2,223,000	(12)	(2,223,000)		-	-		101,000	(12)	101,000	26
27	Series BB	8.10%	(2)	05/01/90	10/01/37	05/01/00		-		-		-	-		- 1		-	-		-		-	27
28	Series II	Variable Rate	(2)	03/01/00	10/01/37	11/12/03		-		-		-	-		-		-	-		-		-	28
29	Series JJ 36%	Variable Rate	(2)	03/01/00	10/01/37	10/14/03		-		-		-	-		-		-	-		-		-	29
30	Series OO	Variable Rate	(2)	10/09/03	10/01/37	08/18/11		-		-		-	2,048,000	(13)	(2,048,000)		-	-		84,000	(13)	84,000	30
31	Series BB	8.10%	(2)	05/01/90	10/01/37	05/01/00		-		-		-	-		-		-	-		-		-	31
32	Series JJ 64%	Variable Rate	(2)	03/01/00	10/01/37	10/14/03		-		-		-	-		-		-	-		-		-	32
33	Series EE	Variable Rate	(2)	12/01/93	10/01/37	10/14/03		-		-		-	-		-		-	-		-		-	33
34	Series PP	Variable Rate	(2)	10/09/03	10/01/37	04/17/08		-		-		-	1,570,000	(14)	(1,570,000)		-	-		65,000	(14)	65,000	34
35	Series DD	5.75%	(2)	12/01/93	11/01/38	12/01/03				-		-	1,768,000	_	(1,768,000)		-			70,000		70,000	35
36	Sub-Total							-		-			14,047,000	-	(14,047,000)		<u>- </u>			668,000		668,000	36
37	Total						\$	895,000,000	\$	652,917,000	\$ 134,	,000	\$ 21,001,000	E	\$ 631,782,000	\$ 26,387,	000	\$ 23,000	\$	1,271,000	\$	27,681,000	37
38	Embedded Cos	st of Long-Term De	bt (M /	I)																		4.38%	38

Notes: (1) Based on six months of actual data and six months of forecasted data.

- (2) Tax-exempt bonds.
- (3) Total costs amortized based on life of the debt.
- (4) Includes \$17,000 Ambac fee.
- (5) Annualized amounts were created using the 12/31/11 amortization amounts multiplied by 12 months.
- (6) Includes \$4,000 for the unamortized debt expense related to an interest rate swap on these bonds.
- (7) Amount based on life of the debt.

- (/) Amount based on life of the debt.

 (8) Fee paid for Docket 12-0285 not yet applied to a bond issuance.
 (9) Refinancing Series combined (X and KK). Lines 18 and 19.
 (10) Refinancing Series combined (Y, GG, and LL). Lines 20 through 22.
 (11) Refinancing Series combined (2 and HH). Lines 23 and 24.
 (12) Refinancing Series combined (AA and FF). Lines 25 and 26.

- (13) Refinancing Series combined (BB,II, JJ 36% and OO). Lines 27 through 30.
- (14) Refinancing Series combined (BB, JJ 64%, EE, and PP). Lines 31 through 34.

Section 285.4030 Schedule D-3 Page 4 of 4

The Peoples Gas Light and Coke Company

Embedded Cost of Long-Term Debt

Net Proceeds Method Historical Year Ended December 31, 2012

Line No.	Debt Issue Type, Co	oupon Rate		Date Issued [B]	Maturity Date [C]	Date Reacquired [D]	_	Principal Amount at Issuance [E]	Tin	w and Retired ne Weighted ace Amount outstanding [F]	Thi Unamo Discou (Prem	ortized unt or nium)	onth Average Unamortized Debt Expense (Gain) [H]	-	Carrying Value [I]=[F-G-H		Coupon Interest Expense [J]=[A*F]	of Disc (Prem	rtization Debt count or nium) (5) [K]	Amortiz of D Expens [L	ebt se (5)	_	Total Expense [M]=[J+K+L]	Line No.
	Historical Year Ended Dece	ember 31, 2012																						
1	First and Refunding Mortga	age Bonds:																						1
2	Series KK	5.00%	(1)	02/06/03	02/01/33	-	\$	50,000,000	\$	50,000,000	\$ 47	3,000	\$ 1,373,000	(2)	\$ 48,154,	000	\$ 2,500,000	\$	23,000	\$ 10	3,000	9	2,626,000	2
3	Series NN-2	4.625%		04/29/03	05/01/13	-		75,000,000		75,000,000		5,000	126,000	(3)	74,869,	000	3,469,000		6,000	11	3,000		3,588,000	3
4	Series QQ	4.875%	(1)	11/25/03	11/01/38	-		75,000,000		75,000,000		-	1,496,000		73,504,	000	3,656,000		-	5	7,000		3,713,000	4
5	Series RR	4.30%	(1)	06/01/05	06/01/35	-		50,000,000		50,000,000		-	794,000		49,206,		2,150,000		-		5,000		2,185,000	5
6		7.00%		11/03/08	11/01/13	-		45,000,000		45,000,000		-	154,000		44,846,		3,150,000		-		5,000		3,265,000	6
7		8.00%		11/03/08	11/01/18	-		5,000,000		5,000,000		-	40,000		4,960,		400,000		-		6,000		406,000	7
8		4.63%		09/30/09	09/01/19	-		75,000,000		75,000,000		-	557,000		74,443,		3,473,000		-		8,000		3,551,000	8
9		2.125%		08/18/10	03/01/30	-		50,000,000		50,000,000		-	654,000		49,346,		1,063,000		-		7,000		1,100,000	9
10		2.625%	(1)	10/05/10	02/01/33	-		50,000,000		50,000,000		-	563,000		49,437,		1,313,000		-		7,000		1,340,000	10
11		2.21%		11/01/11	11/01/16	-		50,000,000		50,000,000		-	484,000		49,516,		1,105,000		-		2,000		1,217,000	11
12		3.98%		12/04/12	12/01/42	-		100,000,000		7,500,000		-	215,000	(4)	7,285,		299,000		-		3,000	(6)	332,000	12
13		n/a		n/a	n/a	n/a	_	n/a		n/a	n/		35,000	(7)		000)	n/a		n/a	n/a		_	n/a	13
14	Sub-Total							625,000,000	:	532,500,000	47	8,000	6,491,000		525,531,	000	22,578,000		29,000	71	6,000		23,323,000	14
15	Less: Amortization of Loss	ses on Reacquired	Bonds	8																				15
16	Series X	6.875%	(1)	03/01/85	02/01/33	03/14/03	\$	-	\$	-	\$	-	\$ 1,193,000		\$ (1,193,	000)	\$ -	\$	-	\$ 5	8,000	9	58,000	16
17	Series Y	7.50%	(1)	03/01/85	02/01/33	04/03/00		-		-		-	-			- ′	-		-		-			17
18	Series GG	Variable Rate	(1)	03/01/00	02/01/33	03/27/03		-		-		-	-			-	-		-		-		-	18
19	Series LL	3.75%	(1)	02/20/03	02/01/33	10/04/10		-		-		-	2,542,000	(8)	(2,542,	000)	-		-	12	3,000	(8)	123,000	19
20		7.50%	(1)	03/01/85	03/01/15	04/03/00		-		-		-	-			-	-		-		-		-	20
21		4.75%	(1)	03/01/00	03/01/30	08/18/10		-		-		-	1,761,000	(9)	(1,761,	000)	-		-	10	0,000	(9)	100,000	21
22	Series AA	10.25%	(1)	03/01/85	06/01/35	08/01/95		-		-		-	-			-	-		-		-		-	22
23	Series FF	6.10%	(1)	06/01/95	06/01/35	06/02/05		-		-		-	2,324,000	(10)	(2,324,	000)	-		-	10	1,000	(10)	101,000	23
24		8.10%		05/01/90	10/01/37	05/01/00		-		-		-	-			-	-		-		-		-	24
25		Variable Rate	(1)	03/01/00	10/01/37	11/12/03		-		-		-	-			-	-		-		-		-	25
26		Variable Rate	(1)	03/01/00	10/01/37	10/14/03		-		-		-	-			-	-		-		-		-	26
27		Variable Rate		10/09/03	10/01/37	08/18/11		-		-		-	2,132,000	(11)	(2,132,	000)	-		-	8	4,000	(11)	84,000	27
28		8.10%			10/01/37	05/01/00		-		-		-	-			-	-		-		-		-	28
29	Series JJ 64%	Variable Rate			10/01/37	10/14/03		-		-		-	-			-	-		-		-		-	29
30		Variable Rate	(1)	12/01/93	10/01/37	10/14/03		-		-		-	-			-	-		-		-		-	30
31		Variable Rate	(1)	10/09/03	10/01/37	04/17/08		-		-		-		(12)	(1,635,		-		-			(12)	65,000	31
32		5.75%	(1)	12/01/93	11/01/38	12/01/03		-				-	1,837,000	_	(1,837,				-		0,000		70,000	32
33	Sub-Total						_	-					13,424,000	-	(13,424,	000)			-	60	1,000	_	601,000	33
34	Total						\$	625,000,000	\$	532,500,000	\$ 47	8,000	\$ 19,915,000	-	\$ 512,107,	000	\$ 22,578,000	\$	29,000	\$ 1,31	7,000	\$	\$ 23,924,000	34
35	Embedded Cost of	of Long-Term Deb	ot (M / I)																			4.67%	35

Embedded Cost of Long-Term Debt (M / I)

Notes: (1) Tax-exempt bonds.

- (1) Tax-extempt bords.
 (2) Includes \$17,000 Ambac fee.
 (3) Includes \$59,000 for the unamortized debt expense related to an interest rate swap on these bonds.
 (4) Total costs amortized based on life of the debt.
- (5) Annualized amounts were created using the 12/31/11 amortization amounts multiplied by 12 months.
- (6) Annualized amount based on life of the debt.

- (6) Annualized amount based on life of the debt.
 (7) Fee paid for Docket I-2-0285 not yet applied to a bond issuance.
 (8) Refinancing Series combined (Y, GG, and LL). Lines 17 through 19.
 (9) Refinancing Series combined (Z and HH). Lines 20 and 21.
 (10) Refinancing Series combined (AA and FF). Lines 22 and 23.
 (11) Refinancing Series combined (BB,II, JJ 36% and OO). Lines 24 through 27.
 (12) Refinancing Series combined (BB, JJ 64%, EE, and PP). Lines 28 through 31.

The Peoples Gas Light and Coke Company Monthly Balances for Long-Term Debt Annual Amortization 12/31/11 Balance Monthly Amortization
Transferred Balance
New Monthly Amortization
Annual Amortization in ST

22,988.16 484,667.79 1,915.68

2012 - Actual							Ľ	ΓD							
	Series KK	Series NN	Series QQ	Series RR	Series SS	Series TT	Series UU	Series VV	Series WW	Series XX	Series YY			Total	Series
Jan	50.000.000	75,000,000	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	Jenes 11			525.000.000	482
eb	50,000,000	75,000,000	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	-			525,000,000	480
ar	50,000,000	75,000,000	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	_			525,000,000	478
or	50,000,000	75,000,000	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	_			525,000,000	47
ay	50,000,000	75,000,000	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	-			525,000,000	47
n	50,000,000	75,000,000	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	-			525,000,000	47
I	50,000,000	75,000,000	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	-			525,000,000	47
g	50,000,000	75,000,000	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	-			525,000,000	46
, ,	50,000,000	75,000,000	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	-			525,000,000	4
t	50,000,000	75,000,000	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	-			525,000,000	40
v	50,000,000	75,000,000	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	-			525,000,000	40
	50,000,000	75,000,000	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	100,000,000	-	-	625,000,000	4
ot 12 Month Average -															
ners 13 Month Average	50,000,000	75,000,000	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	8,333,333			533,333,333	4
ortization of Debt Expense															
3-Forecast							Ľ	ΓD							
	Series KK	Series NN	Series QQ	Series RR	Series SS	Series TT	Series UU	Series VV	Series WW	Series XX	Series YY	Series ZZ	Series AAA	Total	Serie
า	50.000.000	75.000.000	75.000.000	50.000.000	45.000.000	5.000.000	75,000,000	50.000.000	50,000,000	50.000.000	100.000.000	OCHOS EE	OCITICS AAA	625.000.000	4
b	50,000,000	75,000,000	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	100,000,000			625,000,000	4
r	50,000,000	75,000,000	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	100,000,000	_	_	625,000,000	4
•	-		75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	100,000,000	50,000,000	-	550,000,000	
v		_	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	100,000,000	50,000,000	_	550,000,000	
i i		_	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	100,000,000	50,000,000	_	550,000,000	
		_	75,000,000	50,000,000	45.000.000	5.000.000	75.000.000	50.000.000	50,000,000	50,000,000	100,000,000	50,000,000	_	550.000.000	
q	-	-	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	100,000,000	50,000,000	220,000,000	770,000,000	
p	-	-	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	100,000,000	50,000,000	220,000,000	770,000,000	
t	-	-	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	100,000,000	50,000,000	220,000,000	770,000,000	
v	-	-	75,000,000	50,000,000	-	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	100,000,000	50,000,000	220,000,000	725,000,000	
c	-	-	75,000,000	50,000,000	-	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	100,000,000	50,000,000	220,000,000	725,000,000	
ot 12 Month Average -	40 500 000	40.750.000	75 000 000	50 000 000	07 500 000	F 000 000	75 000 000	50 000 000	50 000 000	50 000 000	100 000 000	07.500.000	04 000 007	050 040 007	
ners 13 Month Average nortization of Debt Expense	12,500,000	18,750,000	75,000,000	50,000,000	37,500,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	100,000,000	37,500,000	91,666,667	652,916,667	1
14-Forecast							1	ΓD							
14-1 Olecast							-	10			VV Refinance				
	Series QQ	Series RR	Series TT	Series UU	Series VV	Series WW	Series XX	Series YY	Series ZZ	Series AAA	Series CCC	New Series		Total	Seri
1	75,000,000	50,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	100,000,000	50,000,000	220,000,000	-	-		725,000,000	
•	75,000,000	50,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	100,000,000	50,000,000	220,000,000	-	-		725,000,000	
r r	75,000,000	50,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	100,000,000	50,000,000	220,000,000	-	-		725,000,000	
	75,000,000	50,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	100,000,000	50,000,000	220,000,000	-	-		725,000,000	
y	75,000,000	50,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	100,000,000	50,000,000	220,000,000	-	-		725,000,000	
	75,000,000	50,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	100,000,000	50,000,000	220,000,000	- 	-		725,000,000	
•	75,000,000	50,000,000 50,000,000	5,000,000 5,000,000	75,000,000	-	50,000,000 50,000,000	50,000,000 50,000,000	100,000,000 100,000,000	50,000,000 50,000,000	220,000,000	50,000,000 50,000,000	-		725,000,000	
	75,000,000	50,000,000	5,000,000	75,000,000 75,000,000	-	50,000,000	50,000,000	100,000,000	50,000,000	220,000,000 220,000,000	50,000,000			725,000,000 725,000,000	
g	75 000 000		0,000,000			50,000,000	50,000,000	100,000,000	50,000,000	220,000,000	50,000,000	150,000,000		875,000,000	
I g p	75,000,000		5 000 000	75 000 000			30,000,000	100,000,000	30,000,000			130,000,000		0/0.000.000	
il ug ep et	75,000,000	50,000,000	5,000,000	75,000,000	-		50 000 000	100 000 000	50 000 000	220 000 000	50 000 000	150 000 000			
l 19 19 19 10 10 10 10 10 10 10 10 10 10 10 10 10	75,000,000 75,000,000	50,000,000 50,000,000	5,000,000	75,000,000	-	50,000,000	50,000,000	100,000,000	50,000,000	220,000,000	50,000,000	150,000,000		875,000,000	
un Ji ug pp ct ov ec ebt 12 Month Average -	75,000,000	50,000,000			-		50,000,000 50,000,000	100,000,000	50,000,000 50,000,000	220,000,000 220,000,000	50,000,000 50,000,000	150,000,000 150,000,000			
ul ug ep ct ct ov ec ebt 12 Month Average - thers 13 Month Average	75,000,000 75,000,000	50,000,000 50,000,000	5,000,000	75,000,000	25,000,000	50,000,000								875,000,000	
g p t t v v c bt 12 Month Average -	75,000,000 75,000,000 75,000,000	50,000,000 50,000,000 50,000,000	5,000,000 5,000,000	75,000,000 75,000,000	-	50,000,000 50,000,000	50,000,000	100,000,000	50,000,000	220,000,000	50,000,000	150,000,000		875,000,000 875,000,000	

The Peoples Gas Light a Monthly Balances for Long-Terr Annual Amortization 12/31/11 Balance Monthly Amortization Transferred Balance New Monthly Amortization Annual Amortization in ST			65,834.40 1,388,007.41 5,486.20 3,108.84	37,500.00 6,250.00 3,125.00	103,334	27,331.15 87,459.60 5,466.23	15,015.84 20,021.11 1,251.32	70,849.32 94,465.90 5,904.11	113,196.31	56,805.84 1,524,291.96 4,733.82 56,805.84	34,644.00 811,248.05 2,887.00 34,644.00	115,308.72 211,399.55 9,609.06	6,394.32 43,694.04 532.86 6,394.32	77,751.60 596,095.24 6,479.30 77,751.60	37,001.52 672,193.47 3,083.46 37,001.52
2012 - Actual	nortized Disco	ount												Unamortized De	ebt Expense
	Series NN	Total	Series KK	Ambac	Total Series KK	Issuance Series NN-2	Remarketing Series NN-2	Swap Series NN-2	Total Series NN-2	Series QQ	Series RR	Series SS	Series TT	Series UU	Series VV
Jan	7,504	490,257	1,382,521	3,125	1,385,646	81,993	18,770	88,562	189,325	1,519,558	808,361	201,790	43,161	589,616	669,110
Feb	7,004	487,841	1,377,035	34,375	1,411,410	76,527	17,518	82,658	176,703	1,514,824	805,474	192,181	42,628	583,137	666,027
Mar	6,504	485,425	1,371,548	31,250	1,402,798	71,061	16,267	76,754	164,081	1,510,091	802,587	182,572	42,095	576,657	662,943
Apr	6,003	483,009	1,366,062	28,125	1,394,187	65,594	15,016	70,849	151,460	1,505,357	799,700	172,963	41,563	570,178	659,860
May	5,503	480,593	1,360,576	25,000	1,385,576	60,128	13,765	64,945	138,838	1,500,623	796,813	163,354	41,030	563,699	656,776
Jun	5,003 4,503	478,177	1,355,090	21,875	1,376,965	54,662	12,513 11,262	59,041 53,137	126,216	1,495,889	793,926	153,745 144,136	40,497 39,964	557,219 550,740	653,693
Jul Aug	4,503	475,761 473,345	1,349,604 1,344,117	18,750 15,625	1,368,354 1,359,742	49,196 43.729	11,262	53,137 47.233	113,595 100,973	1,491,155 1,486,421	791,039 788,152	134,527	39,964	550,740 544,261	650,609 647,526
Sep	3,502	470,929	1,338,631	12,500	1,351,131	38,263	8,759	41,329	88,351	1,481,688	785,265	124,918	38,898	537,782	644,442
Oct	3,002	468,513	1,333,145	9,375	1,342,520	32,797	7,508	35,425	75,730	1,476,954	782,378	115,309	38,365	531,302	641,359
Nov	2,502	466,097	1,327,659	6,250	1,333,909	27,331	6,257	29,521	63,108	1,472,220	779,491	105,700	37,833	524,823	638,275
Dec	2,001	463,681	1,322,173	3,125	1,325,298	21,864	5,005	23,617	50,486	1,467,486	776,604	96,091	37,300	518,344	635,192
Debt 12 Month Average -															
Others 13 Month Average	5,003	478,177	1,355,090	17,578	1,372,668	54,662	12,513	59,041	126,216	1,495,889	793,926	153,745	40,497	557,219	653,693
Amortization of Debt Expense					103,000				113,000	57,000	35,000	115,000	6,000	78,000	37,000
2013-Forecast	nortized Disco	wint												Unamortized De	oht Evnonce
2013-1 Orecast	nortized Disco	June			Total	Issuance	Remarketing	Swap	Total					Onamortized Di	ent Expense
	Series NN	Total	Series KK	Ambac	Series KK	Series NN-2	Series NN-2	Series NN-2	Series NN-2	Series QQ	Series RR	Series SS	Series TT	Series UU	Series VV
Jan	1,501	461,265	1,316,686	34,375	1,351,061	16,398	3,754	17,712	37,865	1,462,752	773,717	86,482	36,767	511,864	632,108
Feb	1,001	458,849	1,311,200	31,250	1,342,450	10,932	2,503	11,808	25,243	1,458,018	770,830	76,873	36,234	505,385	629,025
Mar	501	456,433	1,305,714	28,125	1,333,839	5,466	1,251	5,904	12,621	1,453,285	767,943	67,264	35,701	498,906	625,942
Apr	-	-		25,000	25,000	(0)	-	-	(0)	1,448,551	765,056	57,655	35,168	492,426	622,858
May	-	-	-	-	-	-	-	-	-	1,443,817	762,169	48,046	34,635	485,947	619,775
Jun	-	-	-	-	-	-	-	-	-	1,439,083	759,282	38,436	34,103	479,468	616,691
Jul Aug	-	-		-	-	-	-	-		1,434,349 1,429,616	756,395 753,508	28,827 19,218	33,570 33,037	472,989 466,509	613,608 610,524
Sep	_	_	_	_	_	_	_	_	_	1,424,882	750,621	9,609	32,504	460,030	607,441
Oct	_	-	_	_	_		_	-	_	1,420,148	747,734	0,000	31,971	453,551	604,357
Nov	-	-		-	-	-	-	-	-	1,415,414	744,847	0	31,438	447,071	601,274
Dec	-	-		-	-	-	-	-	-	1,410,680	741,960	0	30,905	440,592	598,190
Debt 12 Month Average -															
Others 13 Month Average	334	134,032	382,891	10,026	392,917	3,644	834	3,936	8,414	1,439,083	759,282	40,038	34,103	479,468	616,691
Amortization of Debt Expense					32,000.00				38,000.00	57,000.00	35,000.00	96,000	6,000.00	78,000.00	37,000.00
2014-Forecast	nortized Disco	ount												Unamortized Do	ebt Expense
	Series NN	Total	Series KK	Ambac						Series QQ	Series RR	Series SS	Series TT	Series UU	Series VV (1)
Jan										1,405,946	739,073	0	30,373	434,113	595,107
Feb										1,401,213	736,186	0	29,840	427,633	592,024
Mar										1,396,479	733,299	0	29,307	421,154	588,940
Apr										1,391,745 1,387,011	730,412 727,525	0	28,774 28,241	414,675 408,196	585,857 582,773
										1,387,011	727,525 724,638	0	28,241 27,708	408,196	582,773 579,690
May Jun										1,377,544	721,751	0	27,175	395,237	(0)
Jun										1,372,810		0			(0)
										1,372,010	718,864	U	26,643	388,758	(0)
Jun Jul										1,368,076	715,977	0	26,043	388,758 382,278	(0)
Jun Jul Aug												-			
Jun Jul Aug Sep Oct Nov										1,368,076 1,363,342 1,358,608	715,977 713,090 710,203	0 0	26,110 25,577 25,044	382,278 375,799 369,320	(0) (0) (0)
Jun Jul Aug Sep Oct Nov Dec										1,368,076 1,363,342	715,977 713,090	0	26,110 25,577	382,278 375,799	(0) (0)
Jun Jul Aug Sep Oct Nov Dec Debt 12 Month Average -										1,368,076 1,363,342 1,358,608 1,353,874	715,977 713,090 710,203 707,316	0 0 0 0	26,110 25,577 25,044 24,511	382,278 375,799 369,320 362,840	(0) (0) (0) (0)
Jun Jul Aug Sep Oct Nov Dec Det 12 Month Average - Others 13 Month Average	_	(424.020)	·				-	-		1,368,076 1,363,342 1,358,608 1,353,874 1,382,277	715,977 713,090 710,203 707,316	0 0	26,110 25,577 25,044 24,511 27,708	382,278 375,799 369,320 362,840 401,716	(0) (0) (0) (0) (0) 318,624
Jun Jul Aug Sep Oct Nov Dec Debt 12 Month Average -		- (134,032)					-		-	1,368,076 1,363,342 1,358,608 1,353,874 1,382,277 57,000.00	715,977 713,090 710,203 707,316 724,638 35,000.00	0 0 0 0	26,110 25,577 25,044 24,511 27,708 6,000.00	382,278 375,799 369,320 362,840 401,716 78,000.00	(0) (0) (0) (0) (0) 318,624 19,000.00
Jun Jul Aug Sep Oct Nov Dec Det 12 Month Average - Others 13 Month Average	- nortized Discount						-			1,368,076 1,363,342 1,358,608 1,353,874 1,382,277	715,977 713,090 710,203 707,316	0 0 0 0	26,110 25,577 25,044 24,511 27,708	382,278 375,799 369,320 362,840 401,716	(0) (0) (0) (0) (0) 318,624 19,000.00 18500.76

The Peoples Gas Light an Monthly Balances for Long-Term I Annual Amortization 12/31/11 Balance Monthly Amortization Transferred Balance New Monthly Amortization Annual Amortization in ST	27,368.52 577,018.40 2,280.71 27,368.52	111,764.04 539,718.04 9,313.67	32,574.60 958,238.00 2,714.55 32,574.60	27,470.39 790,212.00 3,292.55	24,833.34 1,503,999 4,166.67 4,966.67 59,600.04	52,857.14 977,857.14 4,404.76 52,857.14	58,730.16 983,730.16 4,894.18 58,730.16	48,666.67 1,508,666.67 4,055.56 48,666.67	48,666.67 1,508,666.67 4,055.56 48,666.67		
	27,300.32	111,764.04	32,374.00	39,510.00	59,600.04	52,657.14	36,730.10	40,000.07	40,000.07		
2012 - Actual										ICC Fee	
1	Series WW	Series XX	Series YY							Not Assigned	Total
Jan Feb	574,738 572,457	530,879 521,695	-							-	6,512,184 6,486,536
Mar	570,176	512,250	-							-	6,426,251
Apr	567,896	502,936								-	6,366,099
May	565,615	493,622	120,000							-	6,425,946
Jun Jul	563,334 561,053	484,309 474,995	120,000 120,000							-	6,365,793 6,305,641
Aug	558,773	465,682	360,000							-	6,485,488
Sep	556,492	456,368	278,200							120,000	6,463,535
Oct	554,211	447,054	306,418							120,000	6,431,600
Nov Dec	551,931 549,650	437,741 428,427	315,236 971,102							120,000 120,000	6,380,266
Debt 12 Month Average -	549,650	420,421	971,102							120,000	6,975,979
Others 13 Month Average	563,334	484,300	215,377							35,000	6,491,865
Amortization of Debt Expense	27,000	112,000	33,000								716,000
2013-Forecast											
2013-Forecast										ICC Fee	
	Series WW	Series XX	Series YY	Series ZZ	Series AAA					Not Assigned	Total
Jan	547,369	419,113	971,658	-	-					120,000	6,950,757
Feb	545,088	409,800	968,967							120,000	6,887,914
Mar	542,808	400,486	966,292	46,500	18,800					120,000	6,890,386
Apr May	540,527 538,246	391,173 381,859	963,578 960,952	619,778 776,283	258,800 282,955					120,000 120,000	6,340,570 6,454,684
Jun	535,966	372,545	958,238	773,750	284,001					120,000	6,411,563
Jul	533,685	363,232	955,523	770,457	284,001					120,000	6,366,636
Aug	531,404	353,918	952,809	767,164	1,495,833					120,000	7,533,541
Sep	529,123	344,604	950,094	763,871	1,491,667					120,000	7,484,447
Oct Nov	526,843 524,562	335,291 325,977	947,380 944,665	760,578 757,285	1,487,500 1,483,333					120,000 120,000	7,435,353 7,395,868
Dec	522,281	316,664	941,950	757,265	1,763,167		-	_		120,000	7,640,383
Debt 12 Month Average -		0.0,00	511,000	100,002	1,1.00,1.01						. 10 . 010 00
Others 13 Month Average	535,966	372,545	958,057	534,389	664,039	-	-	-	-	120,000	6,954,992
Amortization of Debt Expense	27,000.00	112,000.00	33,000.00	27,000.00	25,000.00						603,000.00
2014-Forecast											
•						WW Refinance	VV Refinance			ICC Fee	
	Series WW	Series XX	Series YY	Series ZZ	Series AAA	Series BBB	Series CCC	New Series		Not Assigned	Total
Jan Feb	520,001	307,350	939,236	750,699	1,758,200		-	-		120,000	7,600,098 7,559,813
Mar	517,720 515,439	298,036 288,723	936,521 933,807	747,406 744,113	1,753,233 1,748,267		-			120,000 120,000	7,559,613
Apr	513,159	279,409	931,092	740,820	1,743,300					120,000	7,479,243
May	510,878	270,095	928,378	737,527	1,738,333		-	-		120,000	7,438,958
Jun	508,597	260,782	925,663	734,234	1,733,367		-	-		120,000	7,398,673
Jul	506,316	251,468	922,949	730,941	1,728,400		920,105	-		120,000	7,701,887
Aug Sep	504,036 501,755	242,154 232,841	920,234 917,519	727,648 724,355	1,723,433 1,718,467		915,211 910,317	-		120,000 120,000	7,659,791 7,617,695
Oct	499,474	223,527	914,805	721,062	1,713,500		905,423	1,455,944		120,000	8,911,544
Nov	497,194	214,214	912,090	717,769	1,708,533		900,529	1,451,889		-	8,865,393
Dec	494,913	204,900	909,376	714,476	1,703,567	-	895,635	1,447,833	-	-	8,819,242
Debt 12 Month Average -					. ====						= aa.i a==
Others 13 Month Average	508,597	260,782	925,663	734,234	1,733,367	-	416,617	302,646	-	95,000	7,831,870
Amortization of Debt Expense	27,000.00 27,369	112,000.00 111,764	33,000.00 32,575	40,000.00 39,511	60,000.00 59,600		29,000.00 29,365.08	12,000.00 12,166.67		w/rounding w/o rounding	508,000.00 506.446.07
2015-Forecast	_,,000	,	32,0.0	50,011	55,550		,000.00	,100.01			22,110.07

The Peoples Gas Light an	1	1,164,382.61	2,480,259.06	1,711,126.40	2,273,208.63	2,090,133.91	1,602,210.53	1,802,494.25	13,123,815.39	(601,519.86)
Monthly Balances for Long-Term I	[
Annual Amortization		57,977.52	123,498.36	99,677.28	101,407.08	84,449.88	64,735.80	69,774.00		
12/31/11 Balance		1,222,360.13	2,603,757.44	1,810,803.67	2,374,615.71	2,174,583.77	1,666,946.31	1,872,268.22	13,725,335.25	
Monthly Amortization		4,831.46	10,291.53	8,306.44	8,450.59	7,037.49	5,394.65	5,814.50		
Transferred Balance		2,752,501.93	478,947.87	579,689.67						
New Monthly Amortization		12,233.34	12,572.24	11,389.90						
Annual Amortization in ST		57,977.52	123,498.38	99,677.27	101,407.08	84,449.86	64,735.78	69,773.97		
		146,800.09	150,866.88	136,678.80						
2012 - Actual	UDORD*				Unamortized Loss	on Reacquired Debt				
			Series Y-GG-			Series BB-II-	Series BB-EE-			
		Series X	LL	Series Z-HH	Series AA-FF-RR	JJ(36%)-OO	JJ(64%)-PP	Series DD-QQ	Total	
Jan		1,217,529	2,593,466	1,802,497	2,366,165	2,167,546	1,661,552	1,866,454	13,675,209	
Feb		1,212,697	2,583,174	1,794,191	2,357,715	2,160,509	1,656,157	1,860,639	13,625,082	
Mar		1,207,866	2,572,883	1,785,884	2,349,264	2,153,471	1,650,762	1,854,825	13,574,955	
Apr		1,203,035	2,562,591	1,777,578	2,340,813	2,146,434	1,645,368	1,849,010	13,524,829	
May		1,198,203	2,552,300	1,769,271	2,332,363	2,139,396	1,639,973	1,843,196	13,474,702	
Jun		1,193,372	2,542,008	1,760,965	2,323,912	2,132,359	1,634,578	1,837,381	13,424,575	
Jul		1,188,540	2,531,717	1,752,658	2,315,462	2,125,321	1,629,184	1,831,567	13,374,449	
Aug		1,183,709	2,521,425	1,744,352	2,307,011	2,118,284	1,623,789	1,825,752	13,324,322	
Sep		1,178,877	2,511,134	1,736,046	2,298,560	2,111,246	1,618,394	1,819,938	13,274,195	
Oct		1,174,046	2,500,842	1,727,739	2,290,110	2,104,209	1,613,000	1,814,123	13,224,069	
Nov		1,169,214	2,490,551	1,719,433	2,281,659	2,097,171	1,607,605	1,808,309	13,173,942	
Dec	<u> </u>	1,164,383	2,480,259	1,711,126	2,273,209	2,090,134	1,602,211	1,802,494	13,123,815	(0)
Debt 12 Month Average -										
Others 13 Month Average		1,193,372	2,542,008	1,760,965	2,323,912	2,132,359	1,634,578	1,837,381	13,424,575	
Amortization of Debt Expense		58,000.00	123,000.00	100,000.00	101,000.00	84,000.00	65,000.00	70,000.00	601,000	
2013-Forecast	UDORD*				Unamortized Loss	on Reacquired Debt				
			Series Y-GG-			Series BB-II-	Series BB-EE-			
		Series X-KK	LL	Series Z-HH	Series AA-FF-RR	JJ(36%)-OO	JJ(64%)-PP	Series DD-QQ	Total	
Jan		1,159,551	2,469,968	1,702,820	2,264,758	2,083,096	1,596,816	1,796,680	13,073,689	
					0.050.007					
Feb		1,154,720	2,459,676	1,694,513	2,256,307	2,076,059	1,591,421	1,790,865	13,023,562	
Mar		1,149,888	2,449,384	1,686,207	2,247,857	2,069,021	1,586,027	1,785,051	12,973,435	
Mar Apr		1,149,888 2,899,302	2,449,384 2,439,093	1,686,207 1,677,900	2,247,857 2,239,406	2,069,021 2,061,984	1,586,027 1,580,632	1,785,051 1,779,236	12,973,435 14,677,554	
Mar Apr May		1,149,888 2,899,302 2,887,069	2,449,384 2,439,093 2,428,801	1,686,207 1,677,900 1,669,594	2,247,857 2,239,406 2,230,956	2,069,021 2,061,984 2,054,946	1,586,027 1,580,632 1,575,237	1,785,051 1,779,236 1,773,422	12,973,435 14,677,554 14,620,025	
Mar Apr May Jun		1,149,888 2,899,302 2,887,069 2,874,835	2,449,384 2,439,093 2,428,801 2,418,510	1,686,207 1,677,900 1,669,594 1,661,288	2,247,857 2,239,406 2,230,956 2,222,505	2,069,021 2,061,984 2,054,946 2,047,909	1,586,027 1,580,632 1,575,237 1,569,843	1,785,051 1,779,236 1,773,422 1,767,607	12,973,435 14,677,554 14,620,025 14,562,497	
Mar Apr May Jun Jul		1,149,888 2,899,302 2,887,069 2,874,835 2,862,602	2,449,384 2,439,093 2,428,801 2,418,510 2,408,218	1,686,207 1,677,900 1,669,594 1,661,288 1,652,981	2,247,857 2,239,406 2,230,956 2,222,505 2,214,054	2,069,021 2,061,984 2,054,946 2,047,909 2,040,871	1,586,027 1,580,632 1,575,237 1,569,843 1,564,448	1,785,051 1,779,236 1,773,422 1,767,607 1,761,793	12,973,435 14,677,554 14,620,025 14,562,497 14,504,968	
Mar Apr May Jun Jul Aug		1,149,888 2,899,302 2,887,069 2,874,835 2,862,602 2,850,369	2,449,384 2,439,093 2,428,801 2,418,510 2,408,218 2,397,927	1,686,207 1,677,900 1,669,594 1,661,288 1,652,981 1,644,675	2,247,857 2,239,406 2,230,956 2,222,505 2,214,054 2,205,604	2,069,021 2,061,984 2,054,946 2,047,909 2,040,871 2,033,834	1,586,027 1,580,632 1,575,237 1,569,843 1,564,448 1,559,053	1,785,051 1,779,236 1,773,422 1,767,607 1,761,793 1,755,978	12,973,435 14,677,554 14,620,025 14,562,497 14,504,968 14,447,439	
Mar Apr May Jun Jul Aug Sep		1,149,888 2,899,302 2,887,069 2,874,835 2,862,602 2,850,369 2,834,135	2,449,384 2,439,093 2,428,801 2,418,510 2,408,218 2,397,927 2,387,635	1,686,207 1,677,900 1,669,594 1,661,288 1,652,981 1,644,675 1,636,368	2,247,857 2,239,406 2,230,956 2,222,505 2,214,054 2,205,604 2,197,153	2,069,021 2,061,984 2,054,946 2,047,909 2,040,871 2,033,834 2,026,796	1,586,027 1,580,632 1,575,237 1,569,843 1,564,448 1,559,053 1,553,659	1,785,051 1,779,236 1,773,422 1,767,607 1,761,793 1,755,978 1,750,164	12,973,435 14,677,554 14,620,025 14,562,497 14,504,968 14,447,439 14,389,911	
Mar Apr May Jun Jul Aug Sep Oct		1,149,888 2,899,302 2,887,069 2,874,835 2,862,602 2,850,369 2,838,135 2,825,902	2,449,384 2,439,093 2,428,801 2,418,510 2,408,218 2,397,927 2,387,635 2,377,344	1,686,207 1,677,900 1,669,594 1,661,288 1,652,981 1,644,675 1,636,368 1,628,062	2,247,857 2,239,406 2,230,956 2,222,505 2,214,054 2,205,604 2,197,153 2,188,703	2,069,021 2,061,984 2,054,946 2,047,909 2,040,871 2,033,834 2,026,796 2,019,759	1,586,027 1,580,632 1,575,237 1,569,843 1,564,448 1,559,053 1,553,659 1,548,264	1,785,051 1,779,236 1,773,422 1,767,607 1,761,793 1,755,978 1,750,164 1,744,349	12,973,435 14,677,554 14,620,025 14,562,497 14,504,968 14,447,439 14,389,911 14,332,382	
Mar Apr Jun Jul Aug Sep Oct Nov		1,149,888 2,899,302 2,887,069 2,874,835 2,862,602 2,850,369 2,838,135 2,825,902 2,813,669	2,449,384 2,439,093 2,428,801 2,418,510 2,408,218 2,397,927 2,387,635 2,377,344 2,367,052	1,686,207 1,677,900 1,669,594 1,661,288 1,652,981 1,644,675 1,636,368 1,628,062 1,619,755	2,247,857 2,239,406 2,230,956 2,222,505 2,214,054 2,205,604 2,197,153 2,188,703 2,180,252	2,069,021 2,061,984 2,054,946 2,047,909 2,040,871 2,033,834 2,026,796 2,019,759 2,012,722	1,586,027 1,580,632 1,575,237 1,569,843 1,564,448 1,559,053 1,553,659 1,542,869	1,785,051 1,779,236 1,773,422 1,767,607 1,761,793 1,755,978 1,750,164 1,744,349 1,738,535	12,973,435 14,677,554 14,620,025 14,562,497 14,504,968 14,447,439 14,389,911 14,332,382 14,274,854	
Mar Apr Jun Jul Aug Sep Oct Nov Dec		1,149,888 2,899,302 2,887,069 2,874,835 2,862,602 2,850,369 2,838,135 2,825,902	2,449,384 2,439,093 2,428,801 2,418,510 2,408,218 2,397,927 2,387,635 2,377,344	1,686,207 1,677,900 1,669,594 1,661,288 1,652,981 1,644,675 1,636,368 1,628,062	2,247,857 2,239,406 2,230,956 2,222,505 2,214,054 2,205,604 2,197,153 2,188,703	2,069,021 2,061,984 2,054,946 2,047,909 2,040,871 2,033,834 2,026,796 2,019,759	1,586,027 1,580,632 1,575,237 1,569,843 1,564,448 1,559,053 1,553,659 1,548,264	1,785,051 1,779,236 1,773,422 1,767,607 1,761,793 1,755,978 1,750,164 1,744,349	12,973,435 14,677,554 14,620,025 14,562,497 14,504,968 14,447,439 14,389,911 14,332,382	
Mar Apr Jun Jul Aug Sep Oct Nov Dec Debt 12 Month Average -		1,149,888 2,899,302 2,887,069 2,874,835 2,862,602 2,850,369 2,838,135 2,825,902 2,813,669 2,801,435	2,449,384 2,439,093 2,428,801 2,418,510 2,408,218 2,397,927 2,387,635 2,377,344 2,367,052 2,356,761	1,686,207 1,677,900 1,669,594 1,661,288 1,652,981 1,644,675 1,636,368 1,628,062 1,619,755 1,611,449	2,247,857 2,239,406 2,230,956 2,222,505 2,214,054 2,205,604 2,197,153 2,188,703 2,180,252 2,171,802	2,069,021 2,061,984 2,054,946 2,047,909 2,040,871 2,033,834 2,026,796 2,019,759 2,012,722 2,005,684	1,586,027 1,580,632 1,575,237 1,569,843 1,564,448 1,559,053 1,553,659 1,548,264 1,542,869 1,537,475	1,785,051 1,779,236 1,773,422 1,767,607 1,761,793 1,755,978 1,750,164 1,744,349 1,738,535 1,732,720	12,973,435 14,677,554 14,620,025 14,562,497 14,504,968 14,447,439 14,389,911 14,332,382 14,274,854 14,217,325	
Mar Apr May Jun Jul Aug Sep Oct Nov Dec Debt 12 Month Average - Others 13 Month Average		1,149,888 2,899,302 2,887,069 2,874,835 2,862,602 2,850,369 2,838,135 2,825,902 2,813,669 2,801,435	2,449,384 2,439,081 2,428,801 2,418,510 2,408,218 2,397,927 2,387,635 2,377,344 2,367,052 2,356,761	1,686,207 1,677,900 1,669,594 1,661,288 1,652,981 1,644,675 1,636,368 1,628,062 1,619,755 1,611,449	2,247,857 2,239,9406 2,230,956 2,222,505 2,214,054 2,205,604 2,197,153 2,188,703 2,180,252 2,171,802	2,069,021 2,061,984 2,054,946 2,047,909 2,040,871 2,033,834 2,026,796 2,019,759 2,012,722 2,005,684	1,586,027 1,580,632 1,575,237 1,569,843 1,564,448 1,559,053 1,533,659 1,548,264 1,542,869 1,537,475	1,785,051 1,779,236 1,773,422 1,767,607 1,761,793 1,755,978 1,750,164 1,744,349 1,738,535 1,732,720	12,973,435 14,677,554 14,620,025 14,562,497 14,504,968 14,447,439 14,389,911 14,332,382 14,274,854 14,217,325	
Mar Apr Jun Jul Aug Sep Oct Nov Dec Debt 12 Month Average -		1,149,888 2,899,302 2,887,069 2,874,835 2,862,602 2,850,369 2,838,135 2,825,902 2,813,669 2,801,435	2,449,384 2,439,093 2,428,801 2,418,510 2,408,218 2,397,927 2,387,635 2,377,344 2,367,052 2,356,761	1,686,207 1,677,900 1,669,594 1,661,288 1,652,981 1,644,675 1,636,368 1,628,062 1,619,755 1,611,449	2,247,857 2,239,406 2,230,956 2,222,505 2,214,054 2,205,604 2,197,153 2,188,703 2,180,252 2,171,802	2,069,021 2,061,984 2,054,946 2,047,909 2,040,871 2,033,834 2,026,796 2,019,759 2,012,722 2,005,684	1,586,027 1,580,632 1,575,237 1,569,843 1,564,448 1,559,053 1,553,659 1,548,264 1,542,869 1,537,475	1,785,051 1,779,236 1,773,422 1,767,607 1,761,793 1,755,978 1,750,164 1,744,349 1,738,535 1,732,720	12,973,435 14,677,554 14,620,025 14,562,497 14,504,968 14,447,439 14,389,911 14,332,382 14,274,854 14,217,325	
Mar Apr May Jun Jul Aug Sep Oct Nov Dec Debt 12 Month Average - Others 13 Month Average	UDORD*	1,149,888 2,899,302 2,887,069 2,874,835 2,862,602 2,850,369 2,838,135 2,825,902 2,813,669 2,801,435	2,449,384 2,439,081 2,428,801 2,418,510 2,408,218 2,397,927 2,387,635 2,377,344 2,367,052 2,356,761	1,686,207 1,677,900 1,669,594 1,661,288 1,652,981 1,644,675 1,636,368 1,628,062 1,619,755 1,611,449	2,247,857 2,239,406 2,230,956 2,222,505 2,214,054 2,205,604 2,197,153 2,188,703 2,180,252 2,171,802 2,222,505 101,000.00	2,069,021 2,061,984 2,054,946 2,047,909 2,040,871 2,033,834 2,026,796 2,019,759 2,012,722 2,005,684	1,586,027 1,580,632 1,575,237 1,569,843 1,564,448 1,559,053 1,533,659 1,548,264 1,542,869 1,537,475	1,785,051 1,779,236 1,773,422 1,767,607 1,761,793 1,755,978 1,750,164 1,744,349 1,738,535 1,732,720	12,973,435 14,677,554 14,620,025 14,562,497 14,504,968 14,447,439 14,389,911 14,332,382 14,274,854 14,217,325	
Mar Apr May Jun Jul Aug Sep Oct Nov Dec Debt 12 Month Average - Others 13 Month Average Amortization of Debt Expense	UDORD*	1,149,888 2,899,302 2,887,069 2,874,835 2,862,602 2,850,369 2,838,135 2,825,902 2,813,669 2,801,435 2,358,246 125,000.00	2,449,384 2,439,081 2,428,801 2,418,510 2,408,218 2,397,927 2,387,635 2,377,344 2,367,052 2,356,761	1,686,207 1,677,900 1,669,594 1,661,288 1,652,981 1,644,675 1,636,368 1,628,062 1,619,755 1,611,449	2,247,857 2,239,406 2,230,956 2,222,505 2,214,054 2,205,604 2,197,153 2,188,703 2,180,252 2,171,802 2,222,505 101,000.00	2,069,021 2,061,984 2,054,946 2,047,909 2,040,871 2,033,834 2,026,796 2,019,759 2,012,722 2,005,684 2,047,909 84,000.00	1,586,027 1,580,632 1,575,237 1,569,843 1,564,448 1,559,053 1,533,659 1,548,264 1,542,869 1,537,475	1,785,051 1,779,236 1,773,422 1,767,607 1,761,793 1,755,978 1,750,164 1,744,349 1,738,535 1,732,720	12,973,435 14,677,554 14,620,025 14,562,497 14,504,968 14,447,439 14,389,911 14,332,382 14,274,854 14,217,325	
Mar Apr May Jun Jul Aug Sep Oct Nov Dec Debt 12 Month Average - Others 13 Month Average Amortization of Debt Expense	UDORD*	1,149,888 2,899,302 2,887,069 2,874,835 2,862,602 2,850,369 2,838,135 2,825,902 2,813,669 2,801,435 2,358,246 125,000.00	2,449,384 2,439,083 2,428,801 2,418,510 2,408,218 2,397,927 2,387,635 2,377,344 2,367,052 2,356,761 2,418,510 123,000.00	1,686,207 1,677,900 1,669,594 1,661,288 1,652,981 1,644,675 1,636,368 1,628,062 1,619,755 1,611,449	2,247,857 2,239,406 2,230,956 2,222,505 2,214,054 2,205,604 2,197,153 2,188,703 2,180,252 2,171,802 2,222,505 101,000.00	2,069,021 2,061,984 2,054,946 2,047,909 2,040,871 2,033,834 2,026,796 2,019,759 2,012,722 2,005,684 2,047,909 84,000.00	1,586,027 1,580,632 1,575,237 1,569,843 1,564,448 1,559,053 1,563,659 1,542,869 1,542,869 1,537,475	1,785,051 1,779,236 1,773,422 1,767,607 1,761,793 1,755,978 1,750,164 1,744,349 1,738,535 1,732,720	12,973,435 14,677,554 14,620,025 14,562,497 14,504,968 14,447,439 14,389,911 14,332,382 14,274,854 14,217,325	
Mar Apr May Jun Jul Aug Sep Oct Nov Dec Debt 12 Month Average - Others 13 Month Average Amortization of Debt Expense	UDORD*	1,149,888 2,899,302 2,887,069 2,874,835 2,862,602 2,850,369 2,838,135 2,825,902 2,813,669 2,801,435 2,358,246 125,000.00	2,449,384 2,439,033 2,428,801 2,418,510 2,408,218 2,397,927 2,387,635 2,377,344 2,367,052 2,356,761 2,418,510 123,000.00 Series Y-GG-	1,686,207 1,677,900 1,669,594 1,661,288 1,652,981 1,644,675 1,636,368 1,628,062 1,619,755 1,611,449	2,247,857 2,239,9406 2,230,956 2,222,505 2,214,054 2,205,604 2,197,153 2,188,703 2,180,252 2,171,802 2,222,505 101,000.00 Unamortized Loss	2,069,021 2,061,984 2,054,946 2,047,909 2,040,871 2,033,834 2,026,796 2,019,759 2,012,722 2,005,684 2,047,909 84,000.00 on Reacquired Debt Series BB-II-	1,586,027 1,580,632 1,575,237 1,569,843 1,564,448 1,559,053 1,553,659 1,542,264 1,542,869 1,537,475	1,785,051 1,779,236 1,777,3422 1,767,607 1,761,793 1,755,978 1,750,164 1,744,349 1,738,535 1,732,720	12,973,435 14,677,554 14,620,025 14,562,497 14,504,968 14,447,439 14,389,911 14,332,382 14,274,854 14,217,325	(57,529)
Mar Apr May Jun Jul Aug Sep Oct Nov Dec Debt 12 Month Average - Others 13 Month Average Amortization of Debt Expense		1,149,888 2,899,302 2,887,069 2,874,835 2,862,602 2,850,369 2,838,135 2,825,902 2,813,669 2,801,435 2,358,246 125,000.00	2,449,384 2,439,093 2,428,801 2,418,510 2,408,218 2,397,927 2,387,635 2,377,344 2,367,052 2,356,761 2,418,510 123,000.00 Series Y-GG- LL	1,686,207 1,677,900 1,669,594 1,661,288 1,652,981 1,644,675 1,636,368 1,628,062 1,619,755 1,611,449 1,661,288 100,000.00	2,247,857 2,239,406 2,230,956 2,222,505 2,214,054 2,197,153 2,188,703 2,180,252 2,171,802 2,222,505 101,000.00 Unamortized Loss Series AA-FF-RR	2,069,021 2,061,984 2,054,946 2,047,909 2,040,871 2,033,834 2,026,796 2,019,759 2,012,722 2,005,684 2,047,909 84,000.00 on Reacquired Debt Series BB-II- JJ(36%)-OO	1,586,027 1,580,632 1,575,237 1,589,843 1,564,448 1,559,053 1,543,659 1,542,869 1,542,869 1,537,475 1,569,843 65,000.00 Series BB-EE- JJ(64%)-PP	1,785,051 1,779,236 1,777,3422 1,767,607 1,761,793 1,755,978 1,750,164 1,744,349 1,738,535 1,732,720 1,767,607 70,000.00	12,973,435 14,677,554 14,620,025 14,562,497 14,504,968 14,447,439 14,389,911 14,332,382 14,274,854 14,217,325 14,045,907 668,000	(57,529) (57,529)
Mar Apr May Jun Jul Aug Sep Oct Nov Dec Debt 12 Month Average - Others 13 Month Average Amortization of Debt Expense	(40,285)	1,149,888 2,899,302 2,887,069 2,874,835 2,862,602 2,850,369 2,838,135 2,825,902 2,813,669 2,801,435 2,358,246 125,000.00 Series X-KK 2,789,202	2,449,384 2,439,083 2,428,801 2,418,510 2,408,218 2,397,927 2,387,635 2,377,344 2,367,052 2,356,761 2,418,510 123,000.00 Series Y-GG- LL 2,346,469	1,686,207 1,677,900 1,669,594 1,661,288 1,652,981 1,644,675 1,636,368 1,628,062 1,619,755 1,611,449 1,661,288 100,000.00	2,247,857 2,239,966 2,2230,956 2,224,054 2,225,505 2,214,054 2,197,153 2,188,703 2,188,703 2,180,252 2,171,802 2,222,505 101,000.00 Unamortized Loss Series AA-FF-RR 2,163,351	2,069,021 2,061,984 2,054,946 2,047,909 2,040,871 2,033,834 2,026,796 2,012,722 2,005,684 2,047,909 84,000.00 on Reacquired Debt Series BB-II- JJ(36%)-OO 1,998,647	1,586,027 1,580,632 1,575,237 1,569,843 1,564,448 1,559,053 1,553,659 1,542,869 1,542,869 1,537,475 1,569,843 65,000.00	1,785,051 1,779,236 1,7773,422 1,767,607 1,761,793 1,755,978 1,750,164 1,744,349 1,738,535 1,732,720 1,767,607 70,000.00	12,973,435 14,677,554 14,620,025 14,562,497 14,504,968 14,447,439 14,389,911 14,332,382 14,274,854 14,217,325 14,045,907 668,000 Total 14,159,797	
Mar Apr May Jun Jul Aug Sep Oct Nov Dec Debt 12 Month Average - Others 13 Month Average Amortization of Debt Expense 2014-Forecast Jan Feb	(40,285) (40,285)	1,149,888 2,899,302 2,887,069 2,874,835 2,862,602 2,850,369 2,838,135 2,825,902 2,813,669 2,801,435 2,358,246 125,000.00 Series X-KK 2,789,202 2,776,969	2,449,384 2,439,033 2,428,801 2,418,510 2,408,218 2,397,927 2,387,635 2,377,344 2,367,052 2,356,761 2,418,510 123,000.00 Series Y-GG- LL 2,346,469 2,336,178	1,686,207 1,677,900 1,669,594 1,661,288 1,652,981 1,644,675 1,636,368 1,628,062 1,619,755 1,611,449 1,661,288 100,000.00	2,247,857 2,239,9406 2,230,956 2,222,505 2,214,054 2,205,604 2,197,153 2,188,703 2,180,252 2,171,802 2,222,505 101,000.00 Unamortized Loss Series AA-FF-RR 2,163,351 2,154,900	2,069,021 2,061,984 2,054,946 2,047,909 2,040,871 2,033,834 2,026,796 2,019,759 2,012,722 2,005,684 2,047,909 84,000.00 on Reacquired Debt Series BB-II- JJ(36%)-OO 1,998,647 1,991,609	1,586,027 1,580,632 1,575,237 1,569,843 1,564,448 1,559,053 1,553,659 1,542,869 1,542,869 1,537,475 1,569,843 65,000.00	1,785,051 1,779,236 1,777,3422 1,767,607 1,761,793 1,755,978 1,750,164 1,744,349 1,738,535 1,732,720 1,767,607 70,000.00	12,973,435 14,677,554 14,620,025 14,562,497 14,504,968 14,447,439 14,389,911 14,332,382 14,274,854 14,217,325 14,045,907 668,000 Total 14,159,797 14,102,268	(57,529)
Mar Apr May Jun Jul Aug Sep Oct Nov Dec Debt 12 Month Average - Others 13 Month Average Amortization of Debt Expense 2014-Forecast Jan Feb Mar	(40,285) (40,285) (40,285)	1,149,888 2,899,302 2,887,069 2,874,835 2,862,602 2,850,369 2,838,135 2,825,902 2,813,669 2,801,435 2,358,246 125,000.00 Series X-KK 2,789,202 2,776,969 2,764,735 2,752,502 2,740,269	2,449,384 2,439,093 2,428,801 2,418,510 2,408,218 2,397,927 2,387,635 2,377,344 2,367,052 2,356,761 2,418,510 123,000.00 Series Y-GG- LL 2,346,469 2,336,178 2,325,886 2,315,595 2,305,303	1,686,207 1,677,900 1,669,594 1,661,288 1,652,981 1,644,675 1,636,368 1,628,062 1,619,755 1,611,449 1,661,288 100,000,000 Series Z-HH- VV 1,603,143 1,594,836 1,596,530	2,247,857 2,239,406 2,230,956 2,222,505 2,214,054 2,197,153 2,188,703 2,180,252 2,171,802 2,222,505 101,000.00 Unamortized Loss Series AA-FF-RR 2,163,351 2,154,900 2,146,450	2,069,021 2,061,984 2,054,946 2,047,909 2,040,871 2,033,834 2,026,796 2,019,759 2,012,722 2,005,684 2,047,909 84,000.00 on Reacquired Debt Series BB-II- JJ(36%)-OO 1,998,647 1,991,609 1,984,572	1,586,027 1,580,632 1,575,237 1,569,843 1,569,043 1,559,053 1,533,659 1,548,264 1,542,869 1,537,475 1,569,843 65,000.00 Series BB-EE- JJ(64%)-PP 1,532,080 1,526,685 1,521,291	1,785,051 1,779,236 1,773,422 1,767,607 1,761,793 1,755,978 1,750,164 1,744,349 1,738,535 1,732,720 1,767,607 70,000.00 Series DD-QQ 1,726,906 1,721,091 1,715,277	12,973,435 14,677,554 14,620,025 14,562,497 14,504,968 14,447,439 14,389,911 14,332,382 14,274,854 14,217,325 14,045,907 668,000 Total 14,159,797 14,102,268 14,044,740	(57,529) (57,529) (57,529) (57,529)
Mar Apr May Jun Jul Aug Sep Oct Nov Dec Debt 12 Month Average - Others 13 Month Average Amortization of Debt Expense 2014-Forecast Jan Feb Mar Apr	(40,285) (40,285) (40,285) (40,285)	1,149,888 2,899,302 2,887,069 2,874,835 2,862,602 2,850,369 2,838,135 2,825,902 2,813,669 2,801,435 2,358,246 125,000.00 Series X-KK 2,789,202 2,776,969 2,764,735 2,752,502	2,449,384 2,439,033 2,428,801 2,418,510 2,408,218 2,397,927 2,387,635 2,377,344 2,367,052 2,356,761 2,418,510 123,000.00 Series Y-GG- LL 2,346,469 2,336,178 2,325,886 2,315,595	1,686,207 1,677,900 1,669,594 1,661,288 1,652,981 1,644,675 1,636,368 1,628,062 1,619,755 1,611,449 1,661,288 100,000.00 Series Z-HH- VV 1,603,143 1,594,836 1,586,530 1,578,223	2,247,857 2,239,966 2,2230,956 2,224,054 2,225,505 2,214,054 2,197,153 2,188,703 2,188,703 2,188,703 2,180,252 2,171,802 2,222,505 101,000.00 Unamortized Loss Series AA-FF-RR 2,163,351 2,154,900 2,146,450 2,137,999	2,069,021 2,061,984 2,054,946 2,047,909 2,040,871 2,033,834 2,026,796 2,012,722 2,005,684 2,047,909 84,000.00 on Reacquired Debt Series BB-II- JJ(36%)-OO 1,998,647 1,991,609 1,984,572 1,977,534	1,586,027 1,580,632 1,575,237 1,569,843 1,564,448 1,559,053 1,553,659 1,542,869 1,542,869 1,537,475 1,569,843 65,000.00 Series BB-EE- JJ(64%)-PP 1,532,080 1,526,685 1,521,291 1,515,899	1,785,051 1,779,236 1,773,422 1,767,607 1,761,793 1,755,978 1,750,164 1,744,349 1,738,535 1,732,720 1,767,607 70,000.00 Series DD-QQ 1,726,906 1,721,091 1,715,277 1,709,462	12,973,435 14,677,554 14,620,025 14,562,497 14,504,968 14,447,439 14,389,911 14,332,382 14,274,854 14,217,325 Total 14,159,797 14,102,268 14,044,740 13,987,211	(57,529) (57,529) (57,529)
Mar Apr May Jun Jul Aug Sep Oct Nov Dec Debt 12 Month Average - Others 13 Month Average Amortization of Debt Expense 2014-Forecast Jan Feb Mar Apr May	(40,285) (40,285) (40,285) (40,285) (40,285) (40,285) (100,827)	1,149,888 2,899,302 2,887,069 2,874,835 2,862,602 2,850,369 2,838,135 2,825,902 2,813,669 2,801,435 2,358,246 125,000.00 Series X-KK 2,789,202 2,776,969 2,764,735 2,752,502 2,740,269 2,740,269 2,728,035 2,715,802	2,449,384 2,439,033 2,428,801 2,418,510 2,408,218 2,397,927 2,387,635 2,377,344 2,367,052 2,356,761 2,418,510 123,000.00 Series Y-GG- LL 2,346,469 2,336,178 2,325,886 2,315,595 2,305,303 2,295,012 2,284,720	1,686,207 1,677,900 1,669,594 1,661,288 1,652,981 1,644,675 1,636,368 1,628,062 1,619,755 1,611,449 1,661,288 100,000.00 Series Z-HH- VV 1,603,143 1,594,836 1,586,530 1,578,223 1,569,917 1,561,610 2,129,910	2,247,857 2,239,9406 2,230,956 2,224,054 2,225,505 2,214,054 2,197,153 2,188,703 2,188,703 2,188,703 101,000.00 Unamortized Loss Series AA-FF-RR 2,163,351 2,154,900 2,146,450 2,137,999 2,129,549 2,121,098 2,112,647	2,069,021 2,061,984 2,054,946 2,047,909 2,040,871 2,033,834 2,026,796 2,017,759 2,012,722 2,005,684 2,047,909 84,000.00 on Reacquired Debt Series BB-II- JJ(36%)-OO 1,988,647 1,991,609 1,984,572 1,977,534 1,970,497 1,963,459 1,956,422	1,586,027 1,580,632 1,575,237 1,569,843 1,564,448 1,559,053 1,543,659 1,542,869 1,537,475 1,569,843 65,000.00 Series BB-EE- JJ(64%)-PP 1,532,080 1,526,685 1,521,291 1,515,896 1,510,501 1,505,107 1,499,712	1,785,051 1,779,236 1,7773,422 1,767,607 1,761,793 1,755,978 1,750,164 1,744,349 1,738,535 1,732,720 2,767,607 70,000.00 Series DD-QQ 1,726,906 1,721,091 1,715,277 1,709,462 1,703,648 1,697,833 1,692,019	12,973,435 14,677,554 14,620,025 14,562,497 14,504,968 14,447,439 14,389,911 14,332,382 14,274,854 14,217,325 Total 14,159,797 14,102,268 14,044,740 13,987,211 13,929,683 13,872,154 14,391,232	(57,529) (57,529) (57,529) (57,529) (57,529) 519,078
Mar Apr May Jun Jul Aug Sep Oct Nov Dec Debt 12 Month Average - Others 13 Month Average Amortization of Debt Expense 2014-Forecast Jan Feb Mar Apr May Jun Jul Aug	(40,285) (40,285) (40,285) (40,285) (40,285) (40,285) (100,827) (42,096)	1,149,888 2,899,302 2,887,069 2,874,835 2,862,602 2,850,369 2,838,135 2,825,902 2,813,669 2,801,435 2,358,246 125,000.00 Series X-KK 2,789,202 2,776,969 2,764,735 2,752,502 2,740,269 2,728,035 2,715,802 2,715,802	2,449,384 2,439,093 2,428,801 2,418,510 2,408,218 2,397,927 2,387,635 2,377,344 2,367,052 2,356,761 2,418,510 123,000.00 Series Y-GG- LL 2,346,469 2,336,178 2,325,886 2,315,593 2,295,012 2,284,720 2,274,428	1,686,207 1,677,900 1,669,594 1,661,288 1,652,981 1,644,675 1,636,368 1,628,062 1,619,755 1,611,449 1,661,288 100,000.00 Series Z-HH- VV 1,603,143 1,594,836 1,586,530 1,578,223 1,569,917 1,561,610 2,129,910 2,118,520	2,247,857 2,239,406 2,230,956 2,222,505 2,214,054 2,197,153 2,188,703 2,180,252 2,171,802 2,222,505 101,000.00 Unamortized Loss Series AA-FF-RR 2,163,351 2,154,900 2,146,450 2,137,999 2,129,549 2,121,098 2,112,647 2,104,197	2,069,021 2,061,984 2,054,946 2,047,909 2,040,871 2,033,834 2,026,796 2,019,759 2,012,722 2,005,684 2,047,909 84,000.00 on Reacquired Debt Series BB-II- J/(36%)-OO 1,998,647 1,991,609 1,984,572 1,977,534 1,970,497 1,963,459 1,966,422 1,949,384	1,586,027 1,580,632 1,575,237 1,569,843 1,564,248 1,559,053 1,548,264 1,542,869 1,537,475 1,569,843 65,000.00 Series BB-EE- JJ(64%)-PP 1,532,080 1,526,685 1,521,291 1,515,896 1,510,701 1,505,107 1,499,712 1,494,318	1,785,051 1,779,236 1,7773,422 1,767,607 1,761,793 1,755,978 1,750,164 1,744,349 1,738,535 1,732,720 1,767,607 70,000.00 Series DD-QQ 1,726,906 1,721,091 1,715,277 1,709,462 1,709,648 1,697,833 1,692,019 1,686,204	12,973,435 14,677,554 14,620,025 14,562,497 14,504,968 14,447,439 14,389,911 14,332,312 14,274,854 14,217,325 14,045,907 668,000 Total 14,159,797 14,102,268 14,044,740 13,987,211 13,929,683 13,872,154 14,391,232 14,330,620	(57,529) (57,529) (57,529) (57,529) (57,529) (57,529) 519,078 (60,612)
Mar Apr May Jun Jul Aug Sep Oct Nov Dec Debt 12 Month Average - Others 13 Month Average Amortization of Debt Expense 2014-Forecast Jan Feb Mar Apr May Jun Jul Aug Sep	(40,285) (40,285) (40,285) (40,285) (40,285) (40,285) (100,827) (42,096)	1,149,888 2,899,302 2,887,069 2,874,835 2,862,602 2,850,369 2,838,135 2,825,902 2,813,669 2,801,435 2,358,246 125,000.00 Series X-KK 2,789,202 2,776,969 2,764,735 2,752,502 2,740,269 2,728,035 2,715,802 2,703,569	2,449,384 2,439,981 2,428,801 2,418,510 2,438,7635 2,377,344 2,367,052 2,356,761 2,418,510 123,000.00 Series Y-GG- LL 2,346,469 2,336,178 2,325,886 2,315,595 2,305,301 2,295,012 2,284,720 2,274,428 2,264,137	1,686,207 1,677,900 1,669,594 1,661,288 1,652,981 1,644,675 1,636,368 1,628,062 1,619,755 1,611,449 1,661,288 100,000,000 Series Z-HH-VV VI 1,603,143 1,554,830 1,578,223 1,569,171 1,561,610 2,129,910 2,118,520 2,107,130	2,247,857 2,239,966 2,222,505 2,214,054 2,197,153 2,188,703 2,188,703 2,180,252 2,171,802 2,222,505 101,000.00 Unamortized Loss Series AA-FF-RR 2,163,351 2,154,900 2,146,450 2,137,999 2,129,549 2,121,098 2,112,647 2,104,197 2,095,746	2,069,021 2,061,984 2,054,946 2,047,909 2,040,871 2,033,834 2,026,796 2,019,759 2,012,722 2,005,684 2,047,909 84,000.00 on Reacquired Debt Series BB-II- JJ(36%)-OO 1,986,647 1,991,609 1,984,572 1,977,534 1,977,534 1,977,534 1,977,497 1,963,459 1,966,422 1,949,384 1,942,347	1,586,027 1,580,632 1,575,237 1,569,843 1,564,448 1,559,053 1,553,659 1,542,869 1,542,869 1,537,475 1,569,843 65,000.00 Series BB-EE- JJ(64%)-PP 1,532,080 1,526,685 1,521,291 1,515,896 1,510,501 1,505,107 1,499,712 1,494,318 1,488,923	1,785,051 1,779,236 1,7773,422 1,767,607 1,761,793 1,755,978 1,750,164 1,744,349 1,738,535 1,732,720 1,767,607 70,000.00 Series DD-QQ 1,726,906 1,721,091 1,715,277 1,709,462 1,703,482 1,703,484 1,697,833 1,692,019 1,686,204 1,680,390	12,973,435 14,677,554 14,620,025 14,562,497 14,562,497 14,389,911 14,332,382 14,274,854 14,217,325 14,045,907 668,000 Total 14,159,797 14,102,268 14,044,740 13,987,211 13,929,683 13,872,154 14,391,232 14,330,620 14,270,008	(57,529) (57,529) (57,529) (57,529) (57,529) (57,529) 519,078 (60,612) (60,612)
Mar Apr May Jun Jul Aug Sep Oct Nov Dec Debt 12 Month Average - Others 13 Month Average Amortization of Debt Expense 2014-Forecast Jan Feb Mar Apr May Jun Jul Aug Sep Oct	(40,285) (40,285) (40,285) (40,285) (40,285) (40,285) (40,285) (100,827) (42,096) (42,096) 1,293,849	1,149,888 2,899,302 2,887,069 2,874,835 2,862,602 2,850,369 2,838,135 2,825,902 2,813,669 2,801,435 2,358,246 125,000.00 Series X-KK 2,789,202 2,776,969 2,764,735 2,752,502 2,740,269 2,728,035 2,715,802 2,703,569 2,609,335 2,679,102	2,449,384 2,439,033 2,428,801 2,418,510 2,408,218 2,397,927 2,387,635 2,377,344 2,367,052 2,356,761 2,418,510 123,000.00 Series Y-GG- LL 2,346,469 2,336,178 2,325,886 2,315,595 2,305,303 2,295,012 2,284,720 2,274,428 2,264,137 2,253,845	1,686,207 1,677,900 1,669,594 1,661,288 1,652,981 1,644,675 1,636,368 1,628,062 1,619,755 1,611,449 1,661,288 100,000.00 Series Z-HH- VV 1,603,143 1,594,836 1,586,530 1,578,223 1,569,917 1,561,610 2,129,910 2,118,520 2,107,130 2,095,740	2,247,857 2,239,966 2,2230,956 2,224,054 2,225,505 2,214,054 2,197,153 2,188,703 2,188,703 2,188,703 101,000.00 Unamortized Loss Series AA-FF-RR 2,163,351 2,154,900 2,146,450 2,137,999 2,129,549 2,121,098 2,112,647 2,104,197 2,095,746 2,087,296	2,069,021 2,061,984 2,054,946 2,047,909 2,040,871 2,033,834 2,026,796 2,019,759 2,012,722 2,005,684 2,047,909 84,000.00 on Reacquired Debt Series BB-II- JJ(36%)-OO 1,988,647 1,991,609 1,984,572 1,977,534 1,970,497 1,963,459 1,966,422 1,949,384 1,942,347 1,935,309	1,586,027 1,580,632 1,575,237 1,569,843 1,564,448 1,559,053 1,563,659 1,542,269 1,537,475 1,569,843 65,000.00 Series BB-EE- JJ(64%)-PP 1,532,080 1,526,685 1,521,291 1,515,896 1,510,501 1,505,107 1,499,712 1,494,318 1,488,923 1,483,528	1,785,051 1,779,236 1,7773,422 1,767,607 1,761,793 1,755,978 1,750,164 1,744,349 1,738,535 1,732,720 1,767,607 70,000.00 Series DD-QQ 1,726,906 1,721,091 1,715,277 1,709,462 1,703,648 1,697,833 1,692,019 1,686,204 1,680,390 1,674,575	12,973,435 14,677,554 14,620,025 14,562,497 14,504,968 14,447,439 14,389,911 14,332,382 14,274,854 14,217,325 14,045,907 668,000 Total 14,159,797 14,102,268 14,044,740 13,987,211 13,929,683 13,872,154 14,330,620 14,270,008 14,209,396	(57,529) (57,529) (57,529) (57,529) (57,529) (57,529) 519,078 (60,612) (60,612)
Mar Apr May Jun Jul Aug Sep Oct Nov Dec Debt 12 Month Average - Others 13 Month Average Amortization of Debt Expense 2014-Forecast Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov	(40,285) (40,285) (40,285) (40,285) (40,285) (40,285) (100,827) (42,096) (42,096) (42,096) 1,293,849 (1,554,818)	1,149,888 2,899,302 2,887,069 2,874,835 2,862,602 2,850,369 2,838,135 2,825,902 2,813,669 2,801,435 2,358,246 125,000.00 Series X-KK 2,789,202 2,776,969 2,764,735 2,752,502 2,740,269 2,740,269 2,728,035 2,715,802 2,703,569 2,691,335 2,679,102	2,449,384 2,439,080 2,428,801 2,418,510 2,408,218 2,397,927 2,387,635 2,377,344 2,367,052 2,356,761 2,418,510 123,000.00 Series Y-GG- LL 2,346,469 2,336,178 2,325,886 2,315,593 2,295,012 2,284,720 2,274,428 2,264,137 2,253,845	1,686,207 1,677,900 1,669,594 1,661,288 1,652,981 1,644,675 1,636,368 1,628,062 1,619,755 1,611,449 1,661,288 100,000.00 Series Z-HH- VV 1,603,143 1,594,836 1,586,530 1,578,223 1,599,917 1,561,610 2,129,910 2,118,520 2,107,130 2,095,740 2,094,350	2,247,857 2,239,406 2,230,956 2,222,505 2,214,054 2,197,153 2,188,703 2,180,252 2,171,802 2,222,505 101,000.00 Unamortized Loss Series AA-FF-RR 2,163,351 2,154,900 2,146,450 2,137,999 2,129,549 2,121,098 2,112,647 2,104,197 2,095,746 2,087,296 2,078,845	2,069,021 2,061,984 2,054,946 2,047,909 2,040,871 2,033,834 2,026,796 2,019,759 2,012,722 2,005,684 2,047,909 84,000.00 on Reacquired Debt Series BB-II- JJ(36*%)-OO 1,998,647 1,991,609 1,984,572 1,977,534 1,970,497 1,963,459 1,964,22 1,949,384 1,942,347 1,932,309 1,928,272	1,586,027 1,590,632 1,575,237 1,599,843 1,564,448 1,559,053 1,563,659 1,542,869 1,537,475 1,569,843 65,000.00 Series BB-EE- JJ(64%)-PP 1,526,685 1,521,291 1,515,896 1,510,501 1,505,107 1,499,712 1,494,318 1,488,923 1,483,528 1,478,134	1,785,051 1,779,236 1,7773,422 1,767,607 1,761,793 1,755,978 1,750,164 1,744,349 1,738,535 1,732,720 1,767,607 70,000.00 Series DD-QQ 1,726,906 1,721,091 1,715,277 1,709,462 1,703,648 1,697,833 1,692,019 1,686,204 1,880,390 1,674,575 1,668,761	12,973,435 14,677,554 14,620,025 14,562,497 14,504,968 14,447,439 14,389,911 14,332,382 14,274,854 14,217,325 14,045,907 668,000 Total 14,159,797 14,102,268 14,044,740 13,987,211 13,929,683 13,872,154 14,391,232 14,330,620 14,270,008 14,270,008 14,209,396 14,148,784	(57,529) (57,529) (57,529) (57,529) (57,529) (57,529) 519,078 (60,612) (60,612) (60,612) (60,612)
Mar Apr May Jun Jul Aug Sep Oct Nov Dec Debt 12 Month Average - Others 13 Month Average Amortization of Debt Expense 2014-Forecast Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec	(40,285) (40,285) (40,285) (40,285) (40,285) (40,285) (40,285) (100,827) (42,096) (42,096) 1,293,849	1,149,888 2,899,302 2,887,069 2,874,835 2,862,602 2,850,369 2,838,135 2,825,902 2,813,669 2,801,435 2,358,246 125,000.00 Series X-KK 2,789,202 2,776,969 2,764,735 2,752,502 2,740,269 2,728,035 2,715,802 2,703,569 2,609,335 2,679,102	2,449,384 2,439,033 2,428,801 2,418,510 2,408,218 2,397,927 2,387,635 2,377,344 2,367,052 2,356,761 2,418,510 123,000.00 Series Y-GG- LL 2,346,469 2,336,178 2,325,886 2,315,595 2,305,303 2,295,012 2,284,720 2,274,428 2,264,137 2,253,845	1,686,207 1,677,900 1,669,594 1,661,288 1,652,981 1,644,675 1,636,368 1,628,062 1,619,755 1,611,449 1,661,288 100,000.00 Series Z-HH- VV 1,603,143 1,594,836 1,586,530 1,578,223 1,569,917 1,561,610 2,129,910 2,118,520 2,107,130 2,095,740	2,247,857 2,239,966 2,2230,956 2,224,054 2,225,505 2,214,054 2,197,153 2,188,703 2,188,703 2,188,703 101,000.00 Unamortized Loss Series AA-FF-RR 2,163,351 2,154,900 2,146,450 2,137,999 2,129,549 2,121,098 2,112,647 2,104,197 2,095,746 2,087,296	2,069,021 2,061,984 2,054,946 2,047,909 2,040,871 2,033,834 2,026,796 2,019,759 2,012,722 2,005,684 2,047,909 84,000.00 on Reacquired Debt Series BB-II- JJ(36%)-OO 1,988,647 1,991,609 1,984,572 1,977,534 1,977,497 1,963,459 1,966,422 1,949,384 1,942,347 1,935,309	1,586,027 1,580,632 1,575,237 1,569,843 1,564,448 1,559,053 1,563,659 1,542,269 1,537,475 1,569,843 65,000.00 Series BB-EE- JJ(64%)-PP 1,532,080 1,526,685 1,521,291 1,515,896 1,510,501 1,505,107 1,499,712 1,494,318 1,488,923 1,483,528	1,785,051 1,779,236 1,7773,422 1,767,607 1,761,793 1,755,978 1,750,164 1,744,349 1,738,535 1,732,720 1,767,607 70,000.00 Series DD-QQ 1,726,906 1,721,091 1,715,277 1,709,462 1,703,648 1,697,833 1,692,019 1,686,204 1,680,390 1,674,575	12,973,435 14,677,554 14,620,025 14,562,497 14,504,968 14,447,439 14,389,911 14,332,382 14,274,854 14,217,325 14,045,907 668,000 Total 14,159,797 14,102,268 14,044,740 13,987,211 13,929,683 13,872,154 14,330,620 14,270,008 14,209,396	(57,529) (57,529) (57,529) (57,529) (57,529) (57,529) 519,078 (60,612) (60,612) (60,612)
Mar Apr May Jun Jul Aug Sep Oct Nov Dec Debt 12 Month Average - Others 13 Month Average Amortization of Debt Expense 2014-Forecast Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec Debt 12 Month Average -	(40,285) (40,285) (40,285) (40,285) (40,285) (40,285) (40,285) (100,827) (42,096) (42,096) 1,293,849 (1,554,818) (46,151)	1,149,888 2,899,302 2,887,069 2,874,835 2,862,602 2,850,369 2,838,135 2,825,902 2,813,669 2,801,435 2,358,246 125,000.00 Series X-KK 2,769,509 2,776,969 2,764,735 2,752,502 2,740,269 2,728,035 2,715,802 2,703,569 2,691,335 2,679,102 2,666,869 2,654,635	2,449,384 2,439,081 2,418,510 2,408,218 2,397,927 2,387,635 2,377,344 2,367,052 2,356,761 2,418,510 123,000.00 Series Y-GG- LL 2,346,469 2,336,178 2,225,886 2,315,595 2,305,303 2,295,012 2,224,428 2,264,137 2,253,845 2,243,554 2,233,845	1,686,207 1,677,900 1,669,594 1,661,288 1,652,981 1,644,675 1,636,368 1,628,062 1,619,755 1,611,449 1,661,288 100,000.00 Series Z-HH- VV 1,603,143 1,594,836 1,586,530 1,578,223 1,559,917 1,561,610 2,129,910 2,118,520 2,107,130 2,095,740 2,084,350 2,072,961	2,247,857 2,239,406 2,230,956 2,222,505 2,214,054 2,197,153 2,188,703 2,180,252 2,177,802 2,222,505 101,000.00 Unamortized Loss Series AA-FF-RR 2,163,351 2,154,900 2,146,450 2,137,999 2,129,549 2,121,098 2,112,647 2,104,197 2,095,746 2,078,845 2,077,394	2,069,021 2,061,984 2,054,946 2,047,909 2,040,871 2,033,834 2,026,796 2,019,759 2,012,722 2,005,684 2,047,909 84,000,00 on Reacquired Debt Series BB-II- JJ(36%)-OO 1,998,647 1,991,609 1,984,572 1,977,534 1,970,497 1,963,459 1,964,222 1,949,384 1,942,347 1,935,309 1,928,272 1,921,234	1,586,027 1,580,632 1,575,237 1,569,843 1,564,448 1,559,053 1,553,659 1,542,869 1,542,869 1,537,475 1,569,843 65,000.00 Series BB-EE- JJ(64%)-PP 1,532,080 1,526,685 1,521,291 1,515,896 1,510,701 1,499,712 1,494,318 1,489,233 1,483,528 1,478,134 1,472,739	1,785,051 1,779,236 1,777,3422 1,767,607 1,761,793 1,755,978 1,750,164 1,744,349 1,738,535 1,732,720 1,767,607 70,000.00 Series DD-QQ 1,726,906 1,721,091 1,715,277 1,709,462 1,703,648 1,697,833 1,692,019 1,686,204 1,680,390 1,674,575 1,668,761 1,662,946	12,973,435 14,677,554 14,620,025 14,562,497 14,504,968 14,447,439 14,389,911 14,332,382 14,274,854 14,217,325 14,045,907 668,000 Total 14,159,797 14,102,268 14,044,740 13,987,211 13,929,683 13,872,154 14,330,620 14,270,008 14,270,008 14,209,396 14,148,784 14,088,172	(57,529) (57,529) (57,529) (57,529) (57,529) (57,529) (59,612) (60,612) (60,612) (60,612) (60,612)
Mar Apr May Jun Jul Aug Sep Oct Nov Dec Debt 12 Month Average - Others 13 Month Average Amortization of Debt Expense 2014-Forecast Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec Debt 12 Month Average - Others 13 Month Average	(40,285) (40,285) (40,285) (40,285) (40,285) (40,285) (100,827) (42,096) (42,096) (42,096) (1,293,849) (1,554,818) (46,151)	1,149,888 2,899,302 2,887,069 2,874,835 2,862,602 2,850,369 2,838,135 2,825,902 2,813,669 2,801,435 2,358,246 125,000.00 Series X-KK 2,789,202 2,776,969 2,764,735 2,752,502 2,740,269 2,740,269 2,743,569 2,743,569 2,743,569 2,743,569 2,743,569 2,661,335 2,679,102 2,666,869 2,654,635	2,449,384 2,439,093 2,428,801 2,418,510 2,408,218 2,397,927 2,387,635 2,377,344 2,367,052 2,356,761 2,418,510 123,000.00 Series Y-GG- LL 2,346,469 2,336,178 2,325,886 2,315,595 2,305,303 2,295,012 2,284,720 2,274,428 2,264,137 2,253,845 2,243,554 2,233,662	1,686,207 1,677,900 1,669,594 1,661,288 1,652,981 1,644,675 1,636,368 1,628,062 1,619,755 1,611,449 1,661,288 100,000,000 Series Z-HH- VV 1,603,143 1,594,836 1,586,530 1,578,223 1,589,917 1,561,610 2,129,910 2,118,520 2,107,130 2,095,740 2,084,350 2,072,961	2,247,857 2,239,406 2,230,956 2,222,505 2,214,054 2,197,153 2,188,703 2,180,252 2,171,802 2,222,505 101,000.00 Unamortized Loss Series AA-FF-RR 2,163,351 2,154,900 2,146,450 2,137,999 2,129,549 2,121,098 2,112,647 2,104,197 2,095,746 2,087,296 2,078,845 2,070,394	2,069,021 2,061,984 2,064,946 2,047,909 2,040,871 2,033,834 2,026,796 2,019,759 2,012,722 2,005,684 2,047,909 84,000.00 on Reacquired Debt Series BB-II- JJ(36%)-OO 1,998,647 1,991,609 1,984,572 1,977,534 1,977,534 1,977,534 1,977,497 1,963,459 1,966,422 1,949,384 1,942,347 1,935,309 1,928,272 1,921,234	1,586,027 1,590,632 1,575,237 1,599,843 1,564,448 1,559,053 1,553,659 1,548,264 1,542,869 1,537,475 1,569,843 65,000.00 Series BB-EE- JJ(64%)-PP 1,526,685 1,521,291 1,515,896 1,510,701 1,499,712 1,494,318 1,488,923 1,483,528 1,478,134 1,472,739	1,785,051 1,779,236 1,7773,422 1,767,607 1,761,793 1,755,978 1,750,164 1,744,349 1,738,535 1,732,720 1,767,607 70,000.00 Series DD-QQ 1,726,906 1,721,091 1,715,277 1,709,462 1,703,648 1,697,833 1,692,019 1,686,204 1,680,390 1,674,575 1,668,761 1,662,946	12,973,435 14,677,554 14,620,025 14,562,497 14,504,968 14,447,439 14,389,911 14,332,382 14,274,854 14,217,325 14,045,907 668,000 Total 14,159,797 14,102,268 14,044,740 13,987,211 13,929,683 13,872,154 14,391,232 14,330,620 14,270,008 14,209,396 14,148,784 14,088,172 14,133,220	(57,529) (57,529) (57,529) (57,529) (57,529) (57,529) 519,078 (60,612) (60,612) (60,612) (60,612)
Mar Apr May Jun Jul Aug Sep Oct Nov Dec Debt 12 Month Average - Others 13 Month Average Amortization of Debt Expense 2014-Forecast Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec Debt 12 Month Average -	(40,285) (40,285) (40,285) (40,285) (40,285) (40,285) (100,827) (42,096) (42,096) 1,293,849 (1,554,818) (46,151) (733,848) (867,880)	1,149,888 2,899,302 2,887,069 2,874,835 2,862,602 2,850,369 2,838,135 2,825,902 2,813,669 2,801,435 2,358,246 125,000.00 Series X-KK 2,789,202 2,776,969 2,764,735 2,752,502 2,740,269 2,728,035 2,715,802 2,703,569 2,691,335 2,679,102 2,666,869 2,654,635 2,728,035 2,728,035 2,749,036	2,449,384 2,439,081 2,418,510 2,408,218 2,397,927 2,387,635 2,377,344 2,367,052 2,356,761 2,418,510 123,000.00 Series Y-GG- LL 2,346,469 2,336,178 2,225,886 2,315,595 2,305,303 2,295,012 2,224,428 2,264,137 2,253,845 2,243,554 2,233,845	1,686,207 1,677,900 1,669,594 1,661,288 1,652,981 1,644,675 1,636,368 1,628,062 1,619,755 1,611,449 1,661,288 100,000.00 Series Z-HH- VV 1,603,143 1,594,836 1,586,530 1,578,223 1,559,917 1,561,610 2,129,910 2,118,520 2,107,130 2,095,740 2,084,350 2,072,961	2,247,857 2,239,406 2,230,956 2,222,505 2,214,054 2,197,153 2,188,703 2,180,252 2,177,802 2,222,505 101,000.00 Unamortized Loss Series AA-FF-RR 2,163,351 2,154,900 2,146,450 2,137,999 2,129,549 2,121,098 2,112,647 2,104,197 2,095,746 2,078,845 2,077,394	2,069,021 2,061,984 2,054,946 2,047,909 2,040,871 2,033,834 2,026,796 2,019,759 2,012,722 2,005,684 2,047,909 84,000,00 on Reacquired Debt Series BB-II- JJ(36%)-OO 1,998,647 1,991,609 1,984,572 1,977,534 1,970,497 1,963,459 1,964,222 1,949,384 1,942,347 1,935,309 1,928,272 1,921,234	1,586,027 1,580,632 1,575,237 1,569,843 1,564,448 1,559,053 1,553,659 1,542,869 1,542,869 1,537,475 1,569,843 65,000.00 Series BB-EE- JJ(64%)-PP 1,532,080 1,526,685 1,521,291 1,515,896 1,510,701 1,499,712 1,494,318 1,489,233 1,483,528 1,478,134 1,472,739	1,785,051 1,779,236 1,777,3422 1,767,607 1,761,793 1,755,978 1,750,164 1,744,349 1,738,535 1,732,720 1,767,607 70,000.00 Series DD-QQ 1,726,906 1,721,091 1,715,277 1,709,462 1,703,648 1,697,833 1,692,019 1,686,204 1,680,390 1,674,575 1,668,761 1,662,946	12,973,435 14,677,554 14,620,025 14,562,497 14,504,968 14,447,439 14,389,911 14,332,382 14,274,854 14,217,325 14,045,907 668,000 Total 14,159,797 14,102,268 14,044,740 13,987,211 13,929,683 13,872,154 14,330,620 14,270,008 14,270,008 14,209,396 14,148,784 14,088,172	(57,529) (57,529) (57,529) (57,529) (57,529) (57,529) (59,612) (60,612) (60,612) (60,612) (60,612)
Mar Apr May Jun Jul Aug Sep Oct Nov Dec Debt 12 Month Average - Others 13 Month Average Amortization of Debt Expense 2014-Forecast Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec Debt 12 Month Average - Others 13 Month Average	(40,285) (40,285) (40,285) (40,285) (40,285) (40,285) (100,827) (42,096) (42,096) 1,293,849 (1,554,818) (46,151) (733,848) (867,880)	1,149,888 2,899,302 2,887,069 2,874,835 2,862,602 2,850,369 2,838,135 2,825,902 2,813,669 2,801,435 2,358,246 125,000.00 Series X-KK 2,789,202 2,776,969 2,764,735 2,752,502 2,740,269 2,740,269 2,743,569 2,743,569 2,743,569 2,743,569 2,743,569 2,661,335 2,679,102 2,666,869 2,654,635	2,449,384 2,439,093 2,428,801 2,418,510 2,408,218 2,397,927 2,387,635 2,377,344 2,367,052 2,356,761 2,418,510 123,000.00 Series Y-GG- LL 2,346,469 2,336,178 2,325,886 2,315,595 2,305,303 2,295,012 2,284,720 2,274,428 2,264,137 2,253,845 2,243,554 2,233,662	1,686,207 1,677,900 1,669,594 1,661,288 1,652,981 1,644,675 1,636,368 1,628,062 1,619,755 1,611,449 1,661,288 100,000,000 Series Z-HH- VV 1,603,143 1,594,836 1,586,530 1,578,223 1,589,917 1,561,610 2,129,910 2,118,520 2,107,130 2,095,740 2,084,350 2,072,961	2,247,857 2,239,406 2,230,956 2,222,505 2,214,054 2,197,153 2,188,703 2,180,252 2,171,802 2,222,505 101,000.00 Unamortized Loss Series AA-FF-RR 2,163,351 2,154,900 2,146,450 2,137,999 2,122,9549 2,121,098 2,112,647 2,104,197 2,095,746 2,087,296 2,078,845 2,070,394 2,121,098 101,000.00	2,069,021 2,061,984 2,064,946 2,047,909 2,040,871 2,033,834 2,026,796 2,019,759 2,012,722 2,005,684 2,047,909 84,000.00 on Reacquired Debt Series BB-II- JJ(36%)-OO 1,998,647 1,991,609 1,984,572 1,977,534 1,977,534 1,977,534 1,977,497 1,963,459 1,966,422 1,949,384 1,942,347 1,935,309 1,928,272 1,921,234	1,586,027 1,590,632 1,575,237 1,599,843 1,564,448 1,559,053 1,553,659 1,548,264 1,542,869 1,537,475 1,569,843 65,000.00 Series BB-EE- JJ(64%)-PP 1,526,685 1,521,291 1,515,896 1,510,701 1,499,712 1,494,318 1,488,923 1,483,528 1,478,134 1,472,739	1,785,051 1,779,236 1,7773,422 1,767,607 1,761,793 1,755,978 1,750,164 1,744,349 1,738,535 1,732,720 1,767,607 70,000.00 Series DD-QQ 1,726,906 1,721,091 1,715,277 1,709,462 1,703,648 1,697,833 1,692,019 1,686,204 1,680,390 1,674,575 1,668,761 1,662,946	12,973,435 14,677,554 14,620,025 14,562,497 14,504,968 14,447,439 14,389,911 14,332,382 14,274,854 14,217,325 14,045,907 668,000 Total 14,159,797 14,102,268 14,044,740 13,987,211 13,929,683 13,872,154 14,391,232 14,330,620 14,270,008 14,209,396 14,148,784 14,088,172 14,133,220	(57,529) (57,529) (57,529) (57,529) (57,529) (57,529) (59,612) (60,612) (60,612) (60,612) (60,612)